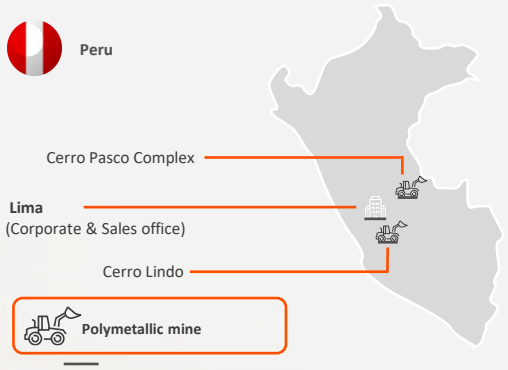
3Q26 Fact Sheet
Nexa Peru Consolidated

About us

Nexa Peru is a leading low-cost polymetallic mining company in Peru, with over 65 years of experience and a strong market position among the country's top zinc and lead producers. The Company operates across the exploration, extraction, processing and commercialization of zinc, copper and lead concentrates containing silver and gold. Nexa Peru operates three polymetallic mining units: Cerro Lindo (underground, Ica) and the Cerro Pasco Complex, comprising El Porvenir (underground) and Atacocha (open pit). It also holds a portfolio of brownfield and greenfield projects at different stages of exploration and development. The Company is committed to operational efficiency, safety, and sustainable ESG practices.



Strategic Catalysts

Votorantim and Boliden Transaction

Nexa Resources, Nexa Perú's indirect controlling shareholder: **Advance toward Closing and prepare for the transition**

Cerro Pasco Integration Project

Well-known, **high potential mineral district**

Strengthens our integrated position

Mineral Exploration and Growth

Cerro Pasco & Cerro Lindo: continued success in **extending LoM;** continued focus on brownfield exploration to extend LoM

Our Focus and Priorities

Financial and operational discipline

Prioritizing **sustainable cash flow generation supported by operational discipline**.

Strengthening balance sheet

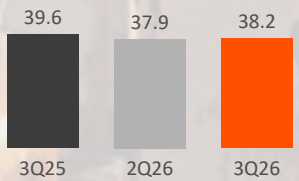
Maintaining a **strong liquidity position** and **disciplined capital allocation**.

Active ESG strategy

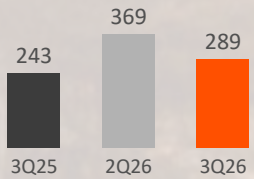
Tracking progress on our ESG initiatives, advancing our journey toward more sustainable mining.

Key Operational and Financial Indicators

Zinc Production (kt)

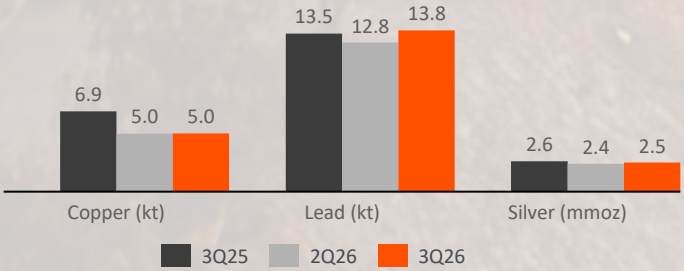


Net Revenues (US$ MM)



Adjusted EBITDA (US$ MM)

Copper, Lead and Silver Production



Cash cost net of by-products[1]

(3,247) US$/t

3Q26

(1,977) US$/t in 3Q25

Cash Cost RoM[1]

46.4 US$/t

3Q26

44.0 US$/t in 3Q25

(1) Our Cost ROM is measured against treated ore volume. Our cash cost net of by-products credits is measured against zinc sold per mine.

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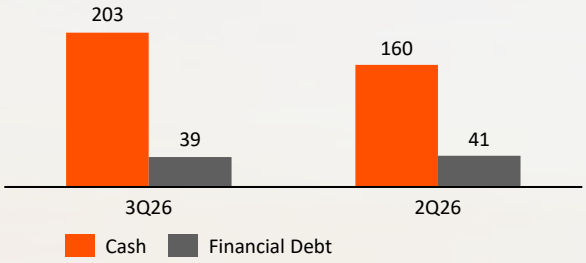
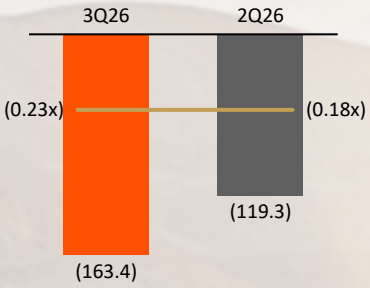
Liquidity and Financial Debt[2] (US$ MM)

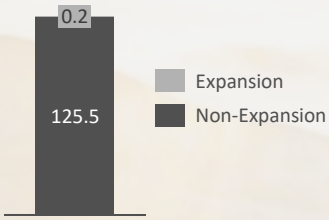


Moody's Local Perú	Rating	Outlook
Issuer [3]	AA-.pe	Stable
Common Shares [4]	2.pe	Stable
Investment Shares	2.pe	Stable

Net Debt/LTM Adj. EBITDA



Investments (US$ MM)



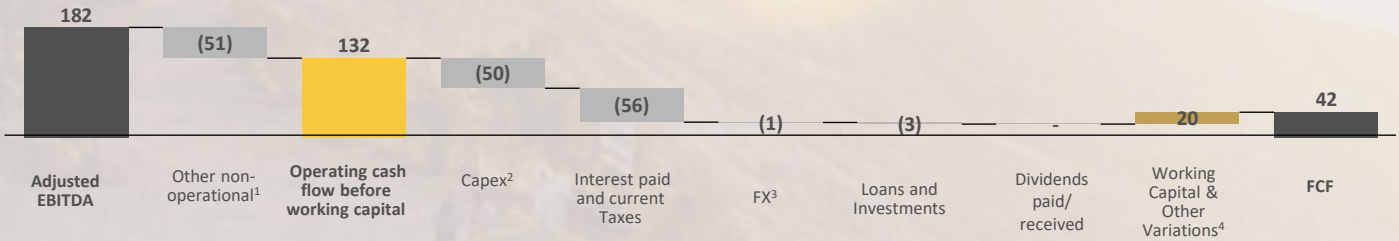
125.7 MM
9M26 CAPEX

50 MM in 3Q26

29 MM
9M26 Expl. and Proj. Evaluation

11 MM in 3Q26

3Q26 Free Cash Flow (US$ million)



(1) Adjustments to reconcile Adjusted EBITDA to cash provided by operations; (2) CapEx recorded under investing activities in our condensed consolidated financial statements is presented on a cash basis, while the amount presented in the "Capital Expenditures (CapEx)" section of this earnings release is on an accrual basis; (3) Foreign exchange effects on cash and cash equivalents. (4) Breakdown available in the Financial Statements "Consolidated statement of cash flows", including the Tax settlement payment of approximately US$16.7 million, which refers to a cash disbursement made during the quarter following the final resolutions issued by Peru's tax authority ("SUNAT") in August 2026. The payment was made to preserve Nexa's right to continue challenging the assessments before the competent judicial authorities, while benefiting from a reduction in penalties and interest.

Stock Information

Share Price S/ - NEXAPEC1

US$ 1,475 MM[5]
Enterprise Value

US$ 1,638 MM[6]
Market Cap

US$ 0.08/share
LTM Dividend per Share

Key Market Metrics - NEXAPEC1

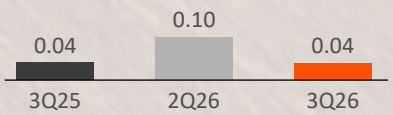
16.45%
Free Float

1,257.8 Million
Total Shares Outstanding

195 K Shares
Avg. 3M Volume

S/ 1.70 – 4.71
52 Week Range

EPS (US$)



(2)Financial debt related to leasing contracts. (3) The AA- rating is classified as investment grade; (4) The "2.pe" designation indicates local risks in Peru; issuers of these securities exhibit strong cash flow generation and liquidity within the Peruvian market; (5) Enterprise Value calculated as Market Capitalization plus Net Debt. (6) Market capitalization in U.S. dollars, calculated using common and investment shares outstanding and a period-end PEN/USD exchange rate of 3.432.

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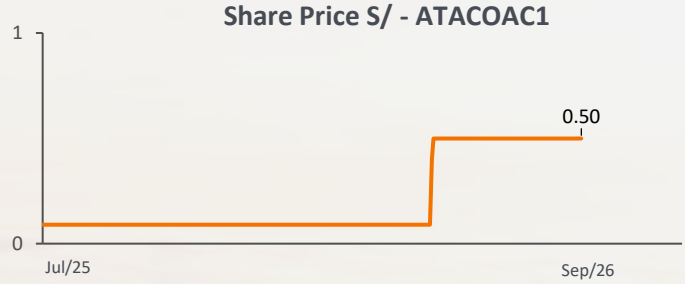
Stock Information

Share Price S/ - ATACOAC1



US$ 162 MM[5]
Enterprise Value

US$ 251 MM[6]
Market Cap

Key Market Metrics - ATACOAC1

0.64%
Free Float

S/ 0.09 – 0.50
52 Week Range

11,083 K
Total Shares Outstanding

(5) Enterprise Value calculated as Market Capitalization plus Net Debt. (6) Market capitalization in U.S. dollars, calculated using class A and B shares outstanding and a period-end PEN/USD exchange rate of 3.432.