CURY
B3 LISTED NM

EARNINGS RESULTS

3Q26 and 9M26

// CURY EXECUTIVE LEADERSHIP

Executive Co-president	Engineering Co-president	IRO	CFO
			
Leonardo Mesquita	Paulo Curi	Ronaldo Cury	João Carlos Mazzuco, CFA

Ronaldo Cury

IRO, Institutional Relations, Real Estate Credit and Sustainability Officer

MESSAGE FROM MANAGEMENT

Ronaldo Cury

IRO, Institutional Relations, Real Estate Credit and Sustainability Officer

3Q26 HIGHLIGHTS

CURY
B3 LISTED NM

Net Sales %Cury
R$1.8 BI
+10.7% vs. 3Q25

Productions
Units Produced
RECORD
6,304
+28.4% vs. 3Q25

Landbank
RECORD
R$26.1 BI
+11.8% vs. 3Q25

Cash Generation
R$253.6 MI
+8.8% vs. 3Q25

30th consecutive quarter of positive cash generation

Net Revenue
RECORD
R$1.8 BI
+29.7% vs. 3Q25

Net income (100%)
RECORD
R$369.6 MI
+30.5% vs. 3Q25

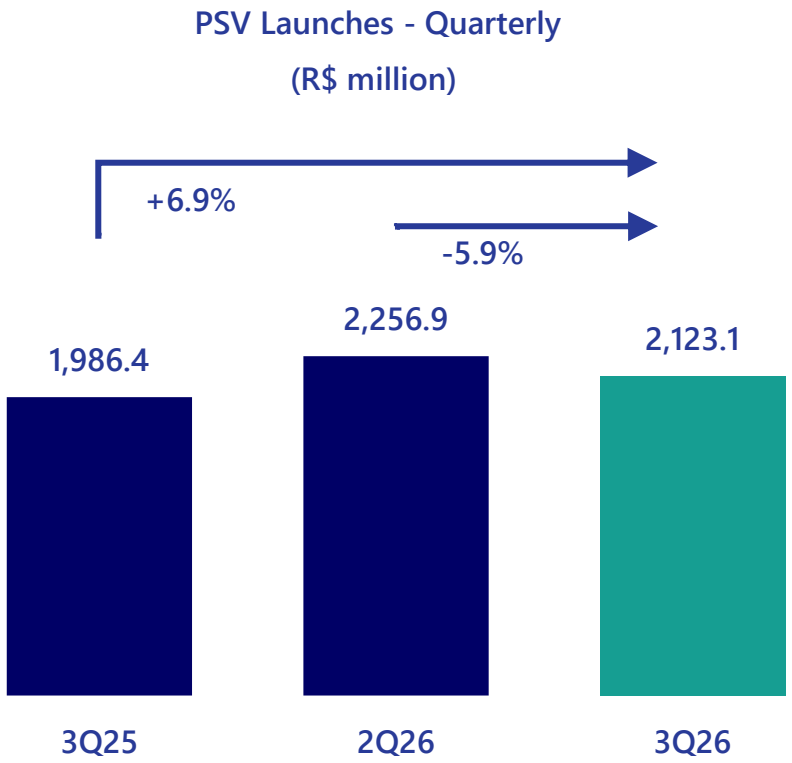
Net margin (100%)
20.1%
Stable vs. 3Q25

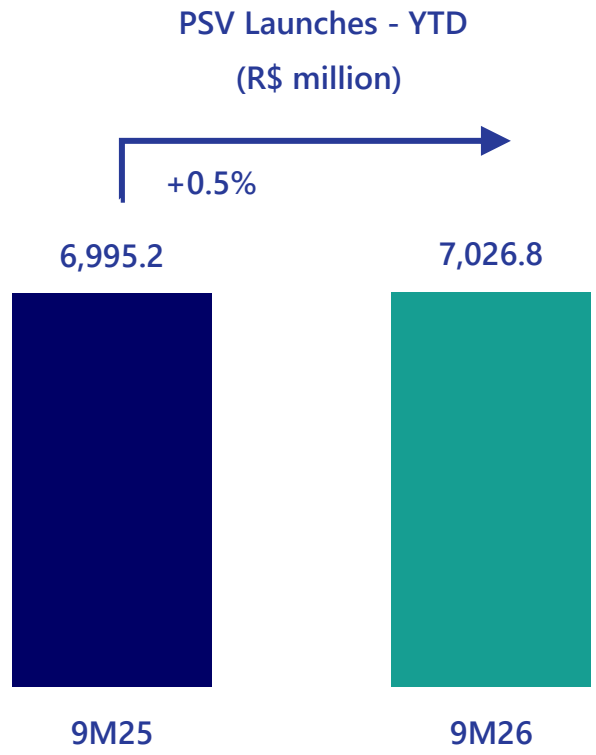
ROE
73.2%
+2.6 p.p. vs. 3Q25

Ronaldo Cury

IRO, Institutional Relations, Real Estate Credit and Sustainability Officer

// LAUNCHES


PSV Launches - Quarterly
(R$ million)
+6.9%
-5.9%
1,986.4
2,256.9
2,123.1
3Q25
2Q26
3Q26


PSV Launches - YTD
(R$ million)
+0.5%
6,995.2
7,026.8
9M25
9M26

// HIGHLIGHTS

% sold until 11/09/2026



Alto Granja Julieta

São Paulo
Jul/26

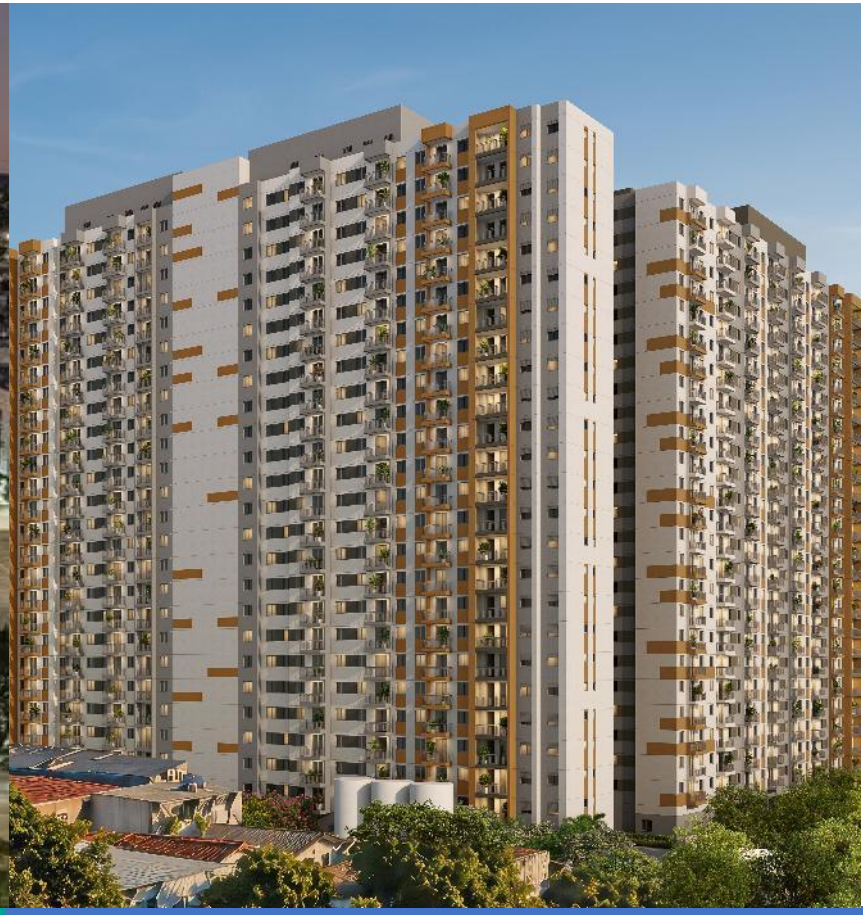
PSV – R$215 MM
62% Sold



Saudosa Praça Onze

Rio de Janeiro
Jul/26

PSV – R$171 MM
99% Sold

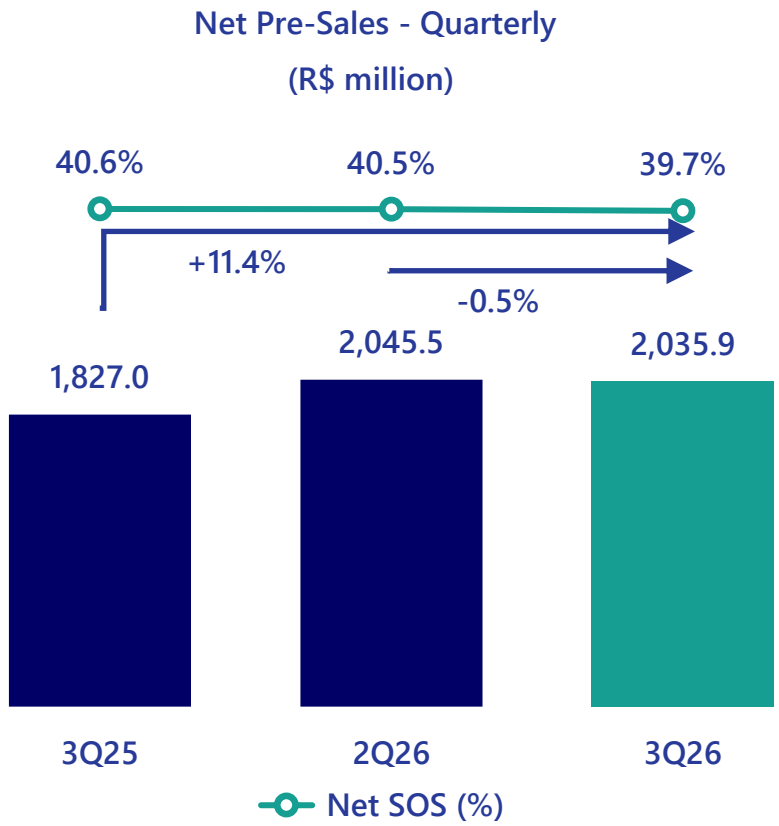


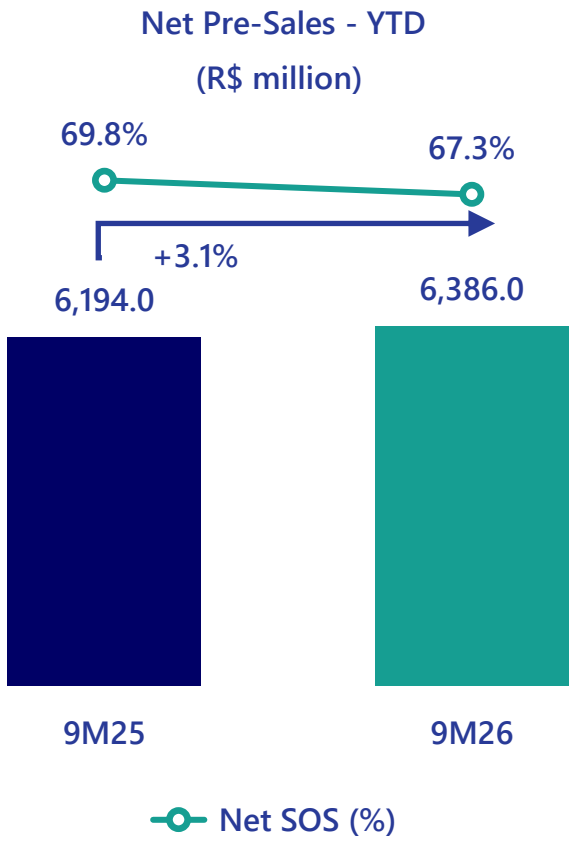
Cidade Parque Guarapiranga

São Paulo
Jul/26

PSV – R$529 MM
60% Sold

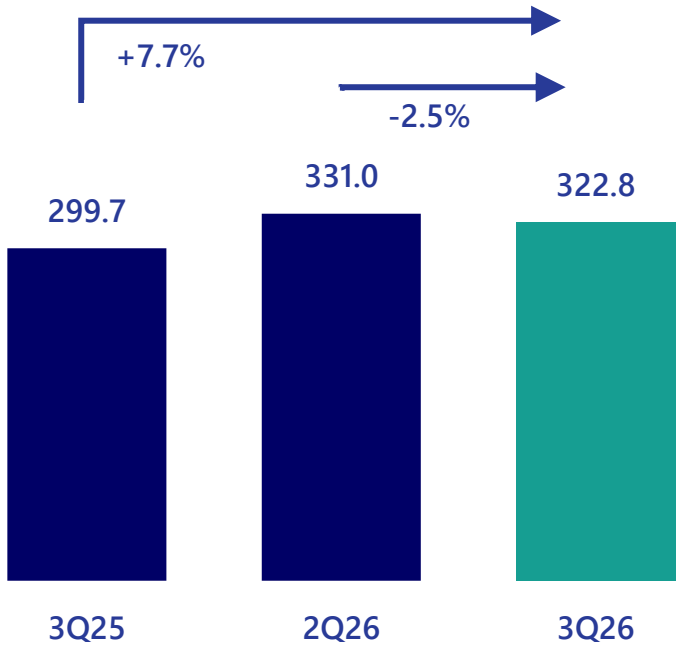
// NET PRE-SALES



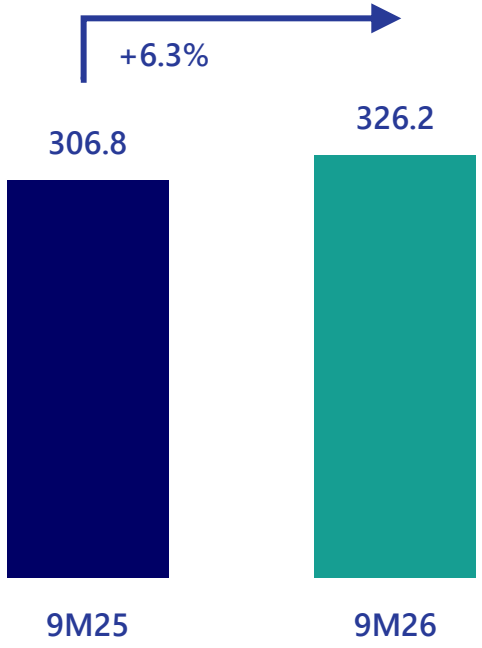


// AVERAGE PRICE PER UNIT

Average price by unit - Quarterly
(R$ thousand)

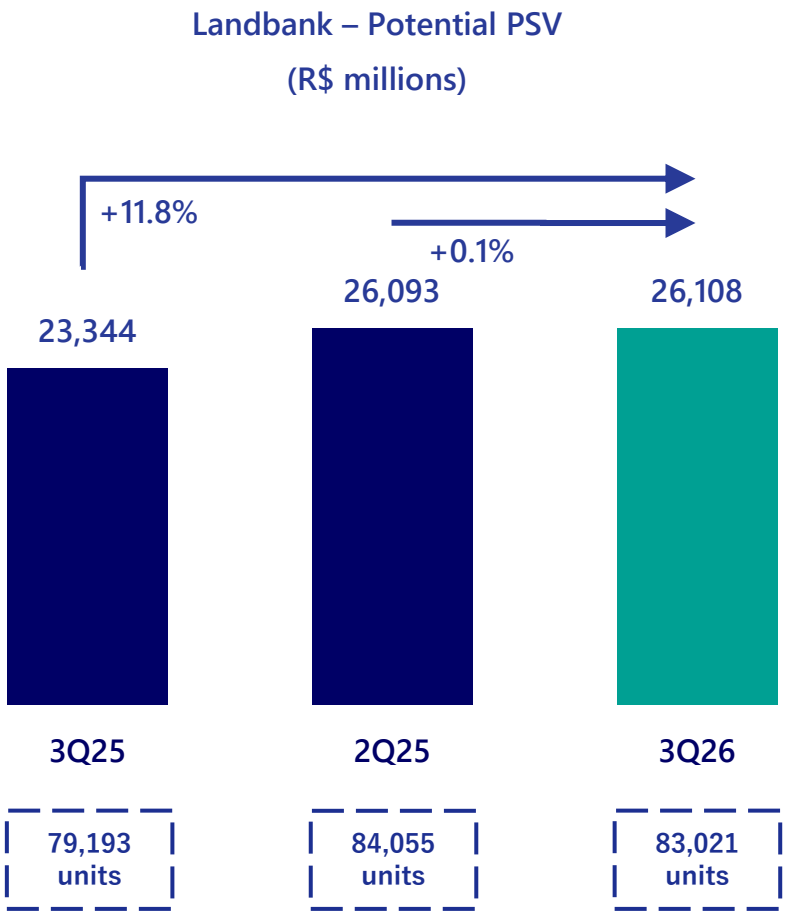


Average price by unit - YTD
(R$ thousand)



In 3Q26, **95.2% of sales had a unit selling price of up to R$600,000.**

// LANDBANK



RECORD

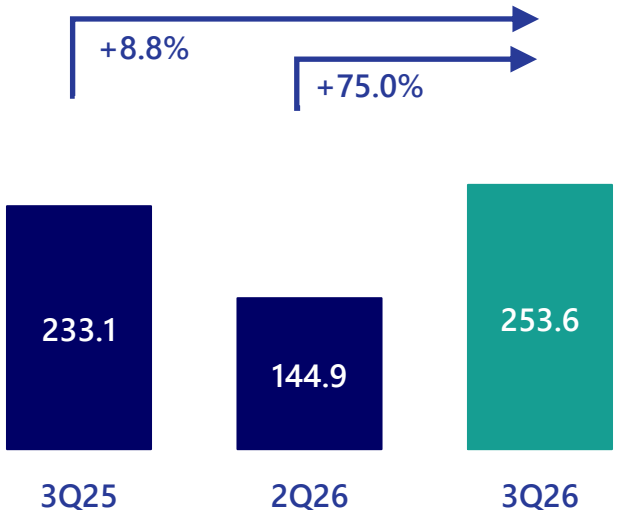
Currently, Cury's landbank totals

R$20,156.6 million in **São Paulo** and

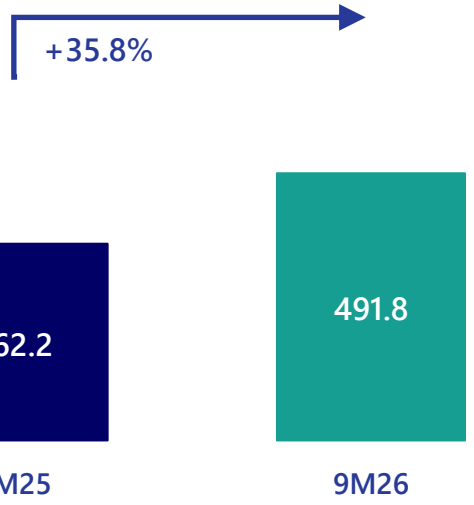
R$5,951.9 million in **Rio de Janeiro**.

// CASH GENERATION

Cash Flow - Quarterly
(R$ million)



Cash Flow - YTD
(R$ million)



This is the **30th consecutive** quarter of **positive cash generation**.

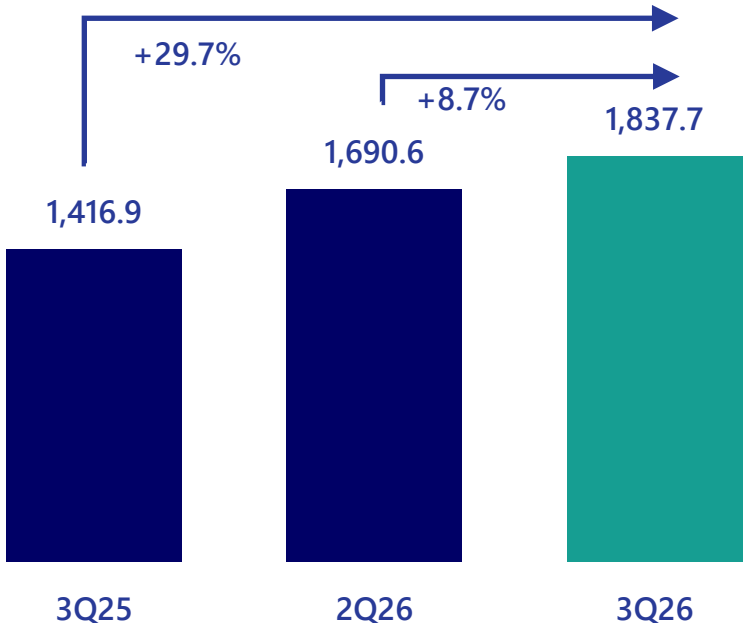
João Mazzuco, CFA

CFO

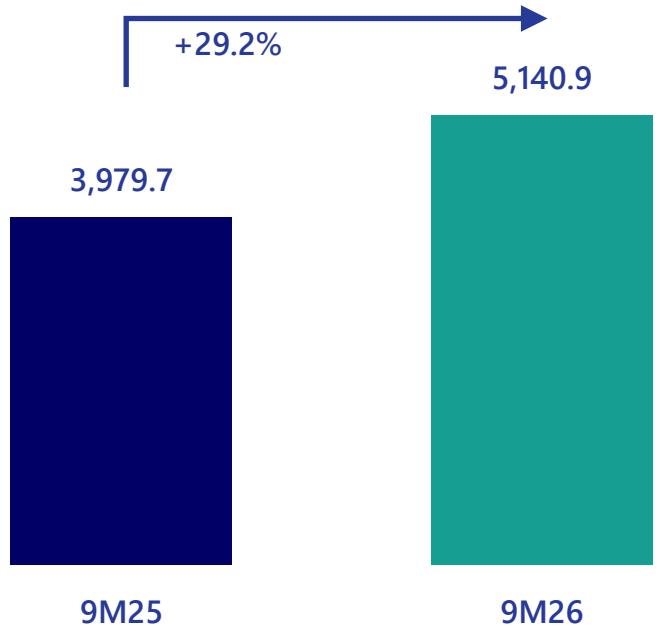
// REVENUE



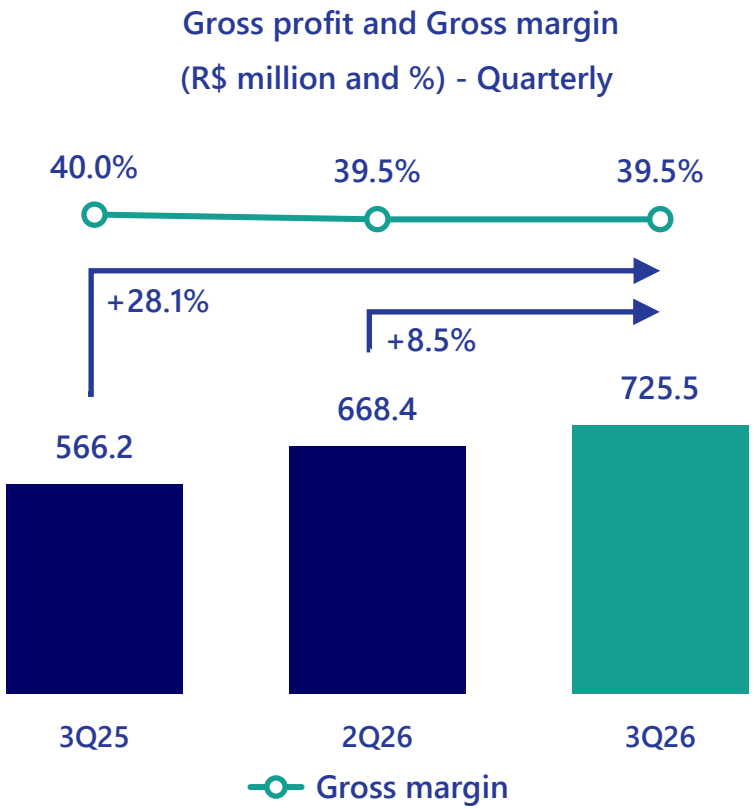
Net revenue
(R$ million) - Quarterly

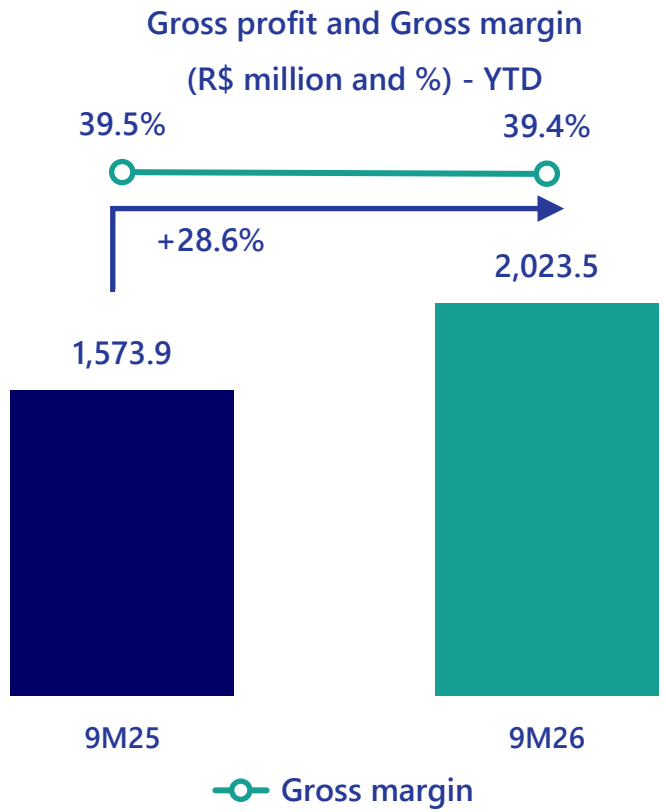


Net revenue
(R$ million) - YTD



// GROSS PROFIT





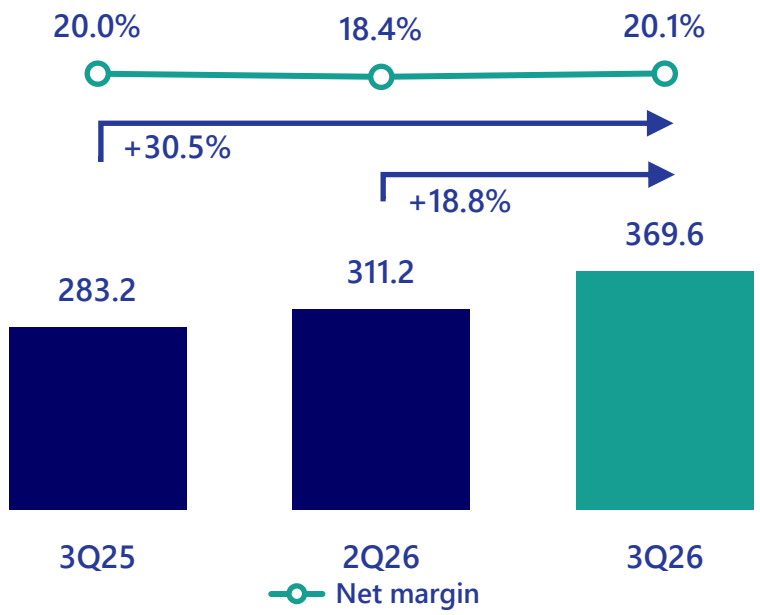
RECORD

Adjusted Gross Margin 3Q26: 39.7% 9M26: 39.6%

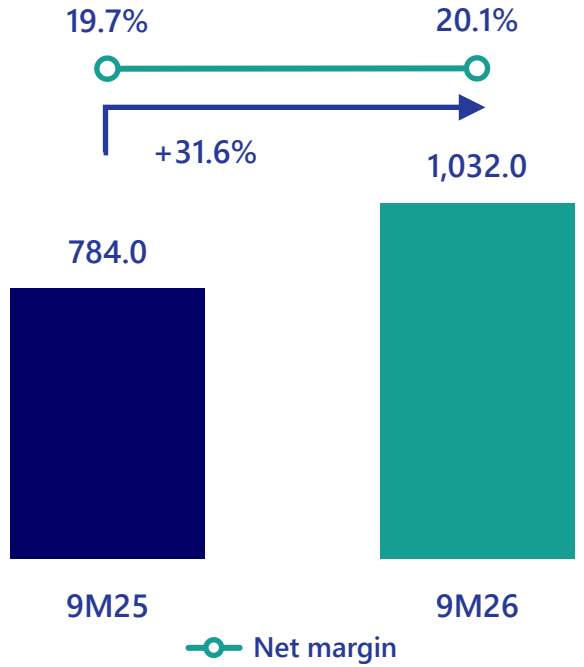
// NET INCOME AND 100% MARGIN



Net income and Net Margin 100%
(R$ million and %) - Quarterly



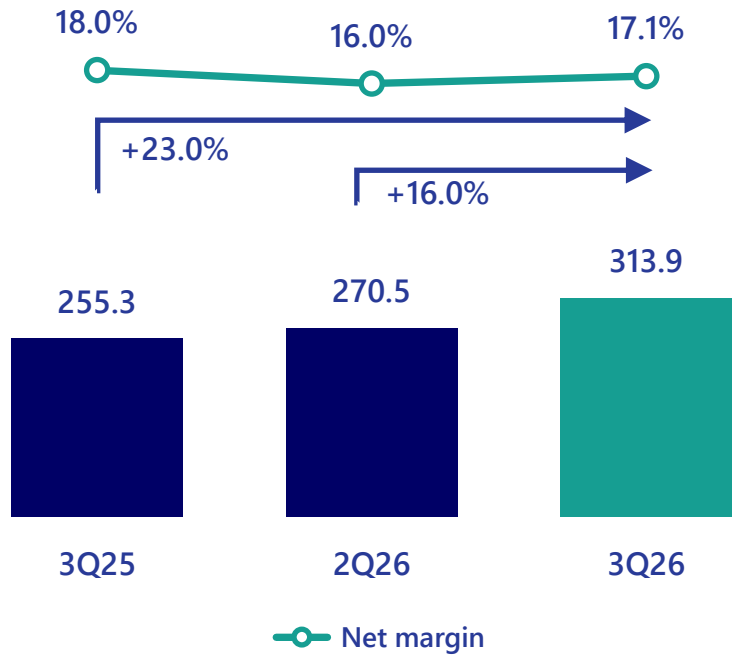
Net income and Net Margin 100%
(R$ million and %) - YTD



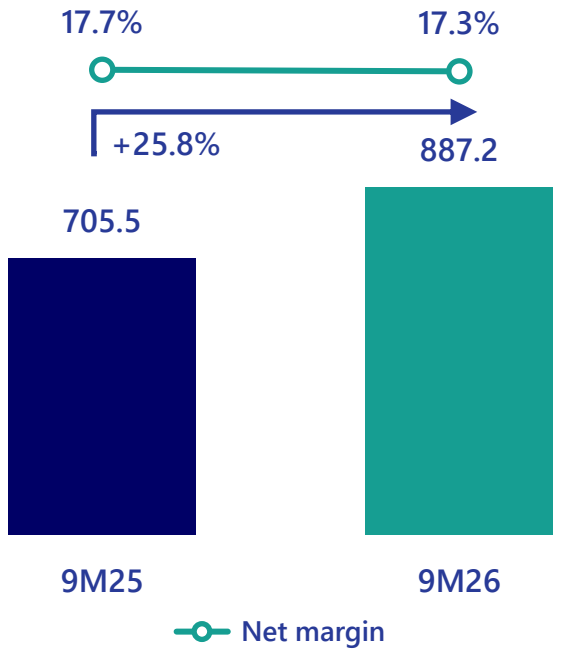
// NET INCOME AND %CURY MARGIN // ROE

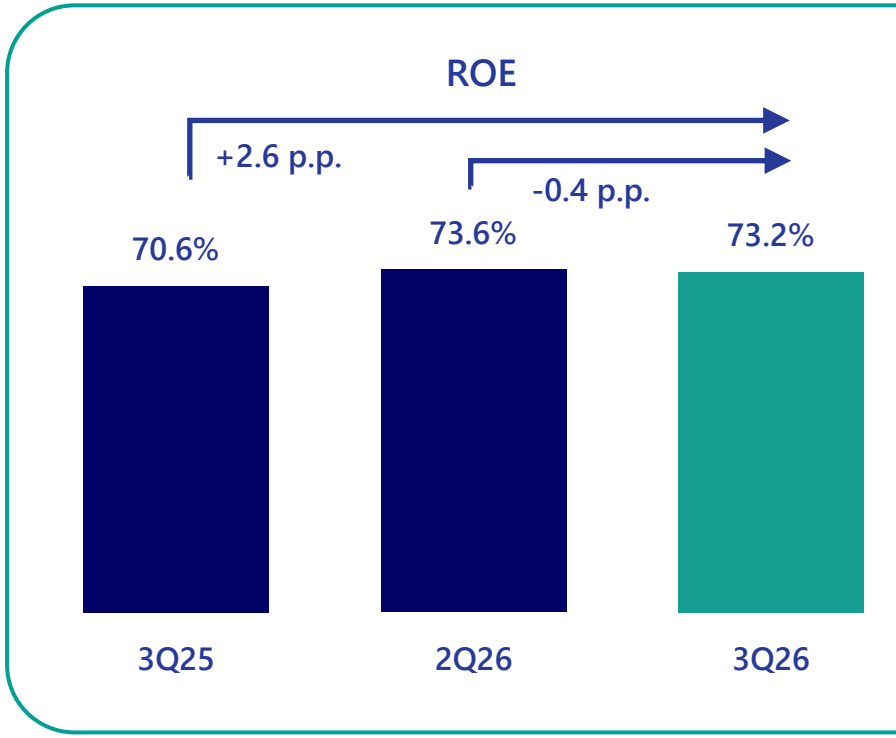
RECORD

Net income and Net Margin %Cury
(R$ million and %) - Quarterly



Net income and Net Margin %Cury
(R$ million and %) - YTD





// CASH AND DEBT

R$2,091.7 MI

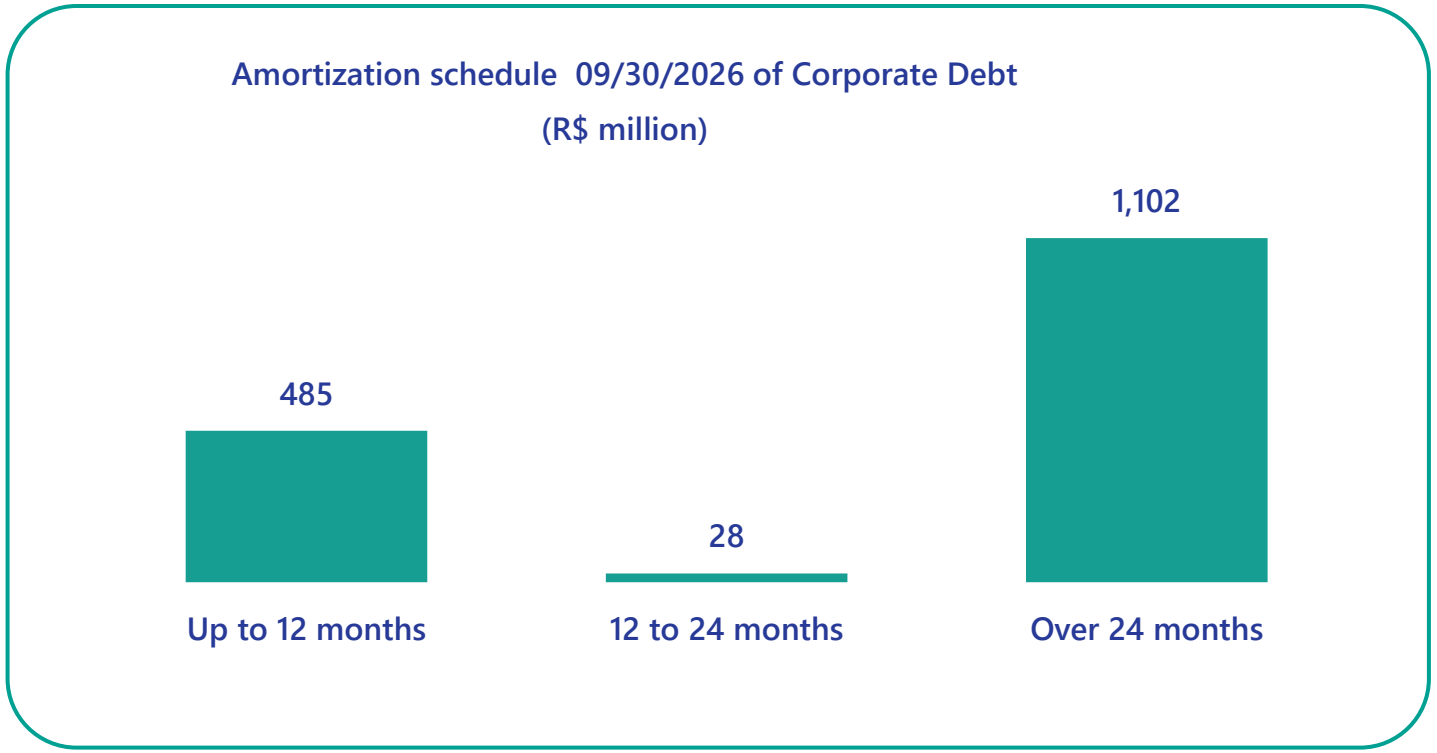
in Cash and Cash Equivalents, growth of 16.8% vs. 12/31/2025

R$1,779.0 MI

in Gross Debt, growth of 20.6% vs. 12/31/2025

R$ 312.7

in Net Cash, compared to R$316.0 million no 12/31/2025



CURY
B3 LISTED NM

Q&A

CURY

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Nádia Santos
IR Manager

Gustavo Capelli
IR Analyst

Thiago Leal
IR Analyst

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IR Assistant

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Great Place To Work. Certificada JUN 2026-JUN 2027 Brasil

extel

IBOVESPA B3

SUSTAINABILITY REPORT 2025

Click here to access historical data.

CURY
B3 LISTED NM

IBOV	SMLL	IBrX 100 B3
ICON	IGCT B3	IBrX 50 B3
IMOB	IGC B3	IDIV B3
IBrA	IGC-NM B3	INDX B32
IGPTW		ITAG B3