

3Q26 RESULTS

B3 ANNOUNCES THE RESULTS FOR THE THIRD QUARTER OF 2026

HIGHLIGHTS OF THE QUARTER

- Revenue of **R$3.1 billion (+11% vs. 3Q25)**, reflecting **6% growth in procyclical revenues** and **16% growth in recurring revenues**
- **Average daily traded volume (ADTV) of R$28.6 billion in Equities (+26% vs. 3Q25)**, highlighting the **64% growth in BDRs**
- **B3 was the stock exchange with the highest trading volume in futures worldwide in** year to date through September 2026, **according to the FIA (Futures Industry Association) rankings**
- **For the first time in the Company's history, the fixed income outstanding balance surpassed R$10 trillion**, reflecting the continued expansion of this market
- **Average Daily Volume (ADV) of 9.9 million contracts in Derivatives (+7% vs. 3Q25)**, with **Copom Options** up **219% vs. 3Q25** and accounting for 7% of Interest Rates in BRL ADV
- Continued growth in businesses with higher recurring revenues, particularly **Fixed Income and Credit (+15%), Technology and Platforms (+16%) and Capital Markets Solutions (+30%)**
- **Recurring EBITDA of R$1.9 billion (+9% vs. 3Q25),** with a **recurring margin of 68%**
- **Return to shareholders totaled R$1.5 billion** in 3Q26, consisting of **R$1.1 billion in IoC and R$0.4 billion in share buybacks**, year to date, **R$2.6 billion** have already been paid, equivalent to **R$0.52 in IoC per share**
- **Recurring net income of R$1.4 billion (+10% vs. 3Q25),** and recurring earnings per share of R$0.28**, up by 14%**
- **Launch of Bitcoin Futures in USD, Options on Bitcoin, Ethereum and Solana Futures, and U.S. Treasuries Futures**
- Announcement of the **investment in IDEX Analytics**, strengthening B3's presence in the fixed income market, **and conclusion of the acquisition of CRDC,** expanding **B3's positioning in the new electronic trade receivables market**

(In R$ million, except EPS)	3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
Total revenue	3,074.6	2,766.9	*11.1%*	3,081.4	*-0.2%*
Net revenue	2,760.3	2,485.9	*11.0%*	2,765.7	*-0.2%*
Expenses	(987.0)	(841.0)	*17.4%*	(975.6)	*1.2%*
Adjusted expenses[1]	(642.8)	(598.1)	*7.5%*	(611.2)	*5.2%*
Financial result	110.1	61.4	*79.4%*	139.3	*-21.0%*
Recurring EBITDA	1,887.0	1,724.7	*9.4%*	1,938.1	*-2.6%*
Recurring EBITDA margin	68.5%	69.4%	*-94 bps*	70.2%	*-173 bps*
Net income	1,626.4	1,246.1	*30.5%*	1,698.8	*-4.3%*
Basic earnings per share	0.33	0.24	*35.4%*	0.34	*-4.0%*
Recurring net income	1,380.6	1,256.0	*9.9%*	1,376.4	*0.3%*
Recurring earnings per share	0.28	0.24	*14.0%*	0.28	*0.6%*

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[1] Expenses adjusted by: (i) depreciation and amortization; (ii) long-term share-based incentive program – principal and charges; (iii) provisions; (iv) revenue-linked expenses; and (v) other extraordinary expenses.

MESSAGE FROM MANAGEMENT

B3's revenue reached R$3.1 billion in 3Q26, growth of 11.1% compared to 3Q25, reinforcing the strength, diversification and value generation capacity of its business model. This performance reflects **the combination of revenue streams with different sensitivities to the economic cycle, balancing businesses more closely linked to market dynamics with revenues that have a more recurring profile.** In this context, **procyclical revenues increased 6.4%, while recurring revenues grew 15.8%,** demonstrating the complementary nature of a diversified portfolio that continues to support consistent and resilient growth across different market cycles.

In Derivatives, **average daily volume (ADV) reached 9.9 million contracts, an increase of 7.0% compared to 3Q25,** mainly influenced by the **increases of 13.9% and 15.0% in Interest Rates in BRL and Stock Indices volumes**, more than offsetting the decreases in FX and Cryptoassets, which in turn were mainly explained by lower volatility levels in these markets. It is worth highlighting the performance of **Copom Options, which recorded a 219% increase in ADV compared to 3Q25** and represented 7% of total **Interest Rates in BRL** ADV. In **OTC Derivatives, the outstanding balance totaled R$9.5 trillion, an increase of 15.8% versus 3Q25**. With a focus on anticipating client needs and keeping pace with market transformations, the Company **launched Bitcoin Futures in USD and Options on Bitcoin, Ethereum and Solana Futures**, expanding its offering of cryptoasset products. In addition, **it launched futures contracts referenced to U.S. Treasuries with different maturities**, providing trading and risk management alternatives for exposure to U.S. interest rates.

In Equities, **average daily traded volume (ADTV) in the cash equities market totaled R$27.3 billion, an increase of 25.4% compared to 3Q25**, with **Equities, BDRs and Listed Funds increasing 26.1%, 63.6% and 62.9%**, respectively. It is worth highlighting the growing relevance of **ETFs, BDRs and Listed Funds in the cash equities market**, which **accounted for 26% of ADTV growth between 2019 and year to date 2026**, reflecting the diversification of investment alternatives and contributing to a more **resilient volume profile for the segment**. Also noteworthy was **the development of the block trading platform, which traded R$24.7 billion during the quarter, an increase of 267.7% compared to 3Q25 and 97.4% versus in 2Q26.**

In the Fixed Income and Credit segment, the **outstanding balance increased 16.1% compared to 3Q25**, consolidating the expansion trend observed in recent quarters, during which it recorded average a growth of approximately CDI + 3%. **In debentures, the outstanding balance of corporate debt increased 17.6%**, while **Treasury Direct** outstanding balance **increased 42.9%**, with **3.7 million investors at the end of the quarter**. Additionally, the Company announced an **investment in IDEX Analytics**, a company **specializing in indices, data, analytics and pricing solutions for the private credit market**, reinforcing its **strategy to strengthen its presence in fixed income**. The conclusion of the investment is still pending regulatory approval. Still regarding inorganic initiatives, **B3 concluded the acquisition of CRDC**, strengthening its positioning and expanding opportunities in the new electronic trade receivables market.

In the other segments, **Capital Markets Solutions recorded revenue of R$210.1 million, up by 29.9%** compared to 3Q25, mainly driven by the **40.9% increase in Data for Capital Markets**. In **Data Analytics Solutions (Trillia), revenue totaled R$327.6 million, an increase of 12.4%**, impacted by the new SNG[2] charging model and the 6.0% increase in the number of vehicles financed. Lastly, **Technology and Platforms recorded revenue of R$557.0 million, an increase of 16.3%** year over year. Combined, **the three segments grew 17.5%**, reinforcing the growing relevance of **businesses with higher recurring revenues in the Company's revenue mix.**

Adjusted expenses increased 7.5%, reflecting **investments in technology and platform development, aligned with the Company's strategic priorities** and its continued **focus on cost discipline**. Disbursements for **B3's technological and infrastructure modernization and evolution**, including items classified as both CAPEX and OPEX, **reached R$278.0 million in 3Q26 and R$746.6 million year to date in 2026. Total expenses reached R$987.0 million, an increase of 17.4% compared to 3Q25**, reflecting (i) revenue-linked expenses, which were impacted by the change in the SNG billing model, (ii) certain legal provisions that are updated based on the B3SA3 share price, which appreciated 28% in the period, and (iii) contributions related to self-regulatory activities.

Regarding return to shareholders, the Company announced the **payment of R$1,128.0 million in interest on capital (IoC)**, of which R$378.0 million was ordinary and R$750.0 million was extraordinary, related to unused balances from previous fiscal years, **generating a tax benefit of R$417.4 million in the quarter**. Additionally, the **Company repurchased 24.6 million shares, totaling R$383.0 million in share buybacks**. Therefore, **return to shareholders totaled R$1,511.0 million in 3Q26**, reinforcing the **Company's commitment to returning capital to shareholders.**

As a result, **statutory net income totaled R$1,625.9 million, an increase of 30.5% compared to 3Q25, while earnings per share totaled R$0.33, up 35.4%. Recurring net income totaled R$1,380.6 million, an increase of 9.9%**, while **recurring earnings per share was R$0.28, up 14.0%.**

[2] As of 1Q26, the Sistema Nacional de Gravames (SNG) billing model was implemented in some states, unifying collections through B3, with an impact on Data Analytics Solutions (Trillia) revenues and a corresponding amount recognized in revenue-linked expenses.

OPERATIONAL PERFORMANCE AND REVENUES

The comparisons in this document are related to the third quarter of 2025 (3Q25), unless otherwise stated.

Gross Revenue per Segment

(In R$ million)	3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
Markets	**1,975.3**	**1,832.2**	*7.8%*	**2,034.5**	*-2.9%*
Derivatives	859.2	887.6	*-3.2%*	881.5	*-2.5%*
Equities	637.9	518.9	*22.9%*	692.3	*-7.9%*
Fixed Income and Credit	400.5	348.9	*14.8%*	385.5	*3.9%*
Securities Lending	77.7	76.8	*1.1%*	75.2	*3.3%*
Capital Markets Solutions	**210.1**	**161.7**	*29.9%*	**201.4**	*4.3%*
Data for Capital Markets	106.1	75.3	*40.9%*	99.4	*6.8%*
Depository for Cash Equities	66.7	52.9	*26.0%*	59.0	*13.1%*
Listing and Solutions for Issuers	37.3	33.5	*11.2%*	43.0	*-13.3%*
Data Analytics Solutions (Trillia)	**327.6**	**291.4**	*12.4%*	**315.2**	*3.9%*
Vehicles and Real Estate	186.8	155.9	*19.8%*	175.9	*6.2%*
Platforms and Analytics	140.8	135.6	*3.8%*	139.3	*1.1%*
Technology and Platforms	**557.0**	**478.9**	*16.3%*	**525.9**	*5.9%*
Technology	369.3	322.2	*14.6%*	346.3	*6.7%*
Market Support Services	166.9	142.9	*16.7%*	162.7	*2.6%*
Other	20.8	13.7	*51.8%*	17.0	*23.0%*
Other revenues	**4.6**	**2.7**	*73.6%*	**4.5**	*2.0%*
Total Gross Revenue	**3,074.6**	**2,766.9**	*11.1%*	**3,081.4**	*-0.2%*

Segment's Performance

Markets

Derivatives

		3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
Interest rates in BRL	ADV (thousands of contracts)	5,047	4,431	*13.9%*	5,909	*-14.6%*
	Average RPC (R$)	0.782	0.859	*-9.0%*	0.786	*-0.5%*
Stock indices futures	ADV (thousands of contracts)	3,427	2,980	*15.0%*	3,592	*-4.6%*
	Average RPC (R$)	0.918	0.960	*-4.4%*	0.920	*-0.2%*
FX rates	ADV (thousands of contracts)	736	819	*-10.1%*	837	*-12.1%*
	Average RPC (R$)	5.181	5.517	*-6.1%*	5.064	*2.3%*
Interest rates in USD and other currencies	ADV (thousands of contracts)	353	308	*14.6%*	370	*-4.5%*
	Average RPC (R$)	1.936	2.350	*-17.6%*	1.982	*-2.3%*
Cryptoassets futures	ADV (thousands of contracts)	303	689	*-56.1%*	357	*-15.3%*
	Average RPC (R$)	0.404	0.434	*-6.7%*	0.344	*17.7%*
Commodities	ADV (thousands of contracts)	38	27	*39.9%*	33	*16.3%*
	Average RPC (R$)	1.732	1.937	*-10.6%*	1.720	*0.7%*
Total	**Total ADV (thousands of contracts)**	**9,904**	**9,254**	*7.0%*	**11,098**	*-10.8%*
	Average RPC (R$)	**1.189**	**1.325**	*-10.3%*	**1.180**	*0.7%*
OTC Derivatives	Issuances (total in R$ billion)	5,186	4,246	*22.1%*	4,575	*13.4%*
	Price (bps)	0.028	0.028	*0.000 bps*	0.029	*-0.001 bps*
	Outstanding balance (average in R$ billion)	9,533	8,236	*15.8%*	8,856	*7.6%*
	Price (bps)	0.019	0.020	*0.000 bps*	0.020	*-0.001 bps*

Note: "ADV" means "Average Daily Volume"; "RPC" means "Revenue per Contract"; and "bps" means "basis points".

The ADV totaled 9.9 million contracts, growth of 7.0% compared to 3Q25, mainly due to higher trading volume in Stock Indices and Interest Rates in BRL, which grew 15.0% and 13.9%, respectively, performance that more than offset the decrease in FX and Cryptoassets volumes, which in turn reflect lower levels of volatility and activity in their underlying markets.

The average RPC decreased 10.3% compared to 3Q25, reflecting (i) the 9.0% decrease in RPC of Interest Rates in BRL, explained by both the growth in ADV and a higher concentration of shorter maturity contracts, which have lower fees, and (ii) the 6.1% decrease in FX RPC, resulting from the appreciation of the BRL against the USD.

In OTC derivatives and structured transactions operations, issuances increased by 22.1%, mainly driven by the 22.2% increase in forward issuances and the 30.1% increase in swap issuances. Regarding the average outstanding balance, volume increased by 15.8%.

It is worth noting that this segment's revenues are impacted by the cash flow hedge accounting set up in the bond issuance in Sep/21, where the bond is the hedging instrument and the highly probable future revenues in USD (mainly related to the listed FX derivative contracts in USD and Interest Rate contracts in USD) are the hedging items. As a result, the effects of exchange rate fluctuations on that bond are stated in Shareholders' Equity and recognized in the income statement to the extent that revenues are realized. In 3Q26, the net impact of this structure on derivatives revenues was positive at R$7.4 million, given the exchange rate variation in the period.

Equities

		3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
ADTV (R$ million)	Equities	23,173	18,378	*26.1%*	26,877	*-13.8%*
	ETFs	2,024	2,099	*-3.6%*	2,492	*-18.8%*
	BDRs	1,465	895	*63.6%*	1,329	*10.2%*
	Listed Funds	622	382	*62.9%*	611	*1.8%*
	Cash Equities - Total	**27,283**	**21,754**	***25.4%***	**31,310**	***-12.9%***
	Margin (bps)	3.068	3.207	*-0.139 bps*	3.074	*-0.007 bps*
Average market capitalization	(R$ billion)	5,028	4,391	*14.5%*	5,148	*-2.3%*
Turnover velocity	*Annualized (%)*	134.0%	123.8%	*1,020 bps*	150.2%	*-1,618 bps*
Options market (stocks/indices)	ADTV (R$ million)	1,130	693	*63.0%*	1,201	*-5.9%*
	Margin (bps)	11.760	12.130	*-0.370 bps*	13.230	*-1.470 bps*
Forwards & Stock futures	ADTV (R$ million)	177	220	*-19.4%*	251	*-29.5%*
	Margin (bps)	6.568	5.516	*1.052 bps*	5.361	*1.207 bps*
Trading days		65	66	*-1 session*	61	*4 sessions*

Note: "ADTV" means average daily traded financial volume; and bps (basis points) means "basis points".

In the cash equities market, the average daily traded volume (ADTV) increased 25.4%, driven by increases of 26.1%, 63.6% and 62.9% in the trading volume of equities, BDRs and Listed Funds, respectively. During the quarter, the trading volume of ETFs, BDRs and Listed Funds represented 15.1% of total ADTV.

The trading and post-trading margin in the cash equities market was 3.068 bps, a decrease of 0.139 bps compared to 3Q25, explained by (i) higher cash equities trading volume, in line with the new equities pricing model, (ii) higher share of volumes traded through market maker and liquidity provider programs, which have differentiated pricing, and (iii) the higher exercise volume of indices options, for which part of the volume is not subject to fees.

Fixed Income and Credit

		3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
Issuances	Bank funding (total in R$ billion)	6,068	6,151	*-1.3%*	6,146	*-1.3%*
	Other (total in R$ billion)	482	486	*-0.9%*	400	*20.5%*
Outstanding Balance	Bank funding (average in R$ billion)	5,601	4,835	*15.8%*	5,431	*3.1%*
	Corporate debt (average in R$ billion)	1,562	1,329	*17.6%*	1,466	*6.5%*
	Other (average in R$ billion)	2,924	2,522	*16.0%*	2,790	*4.8%*
Treasury Direct	Number of investors (average in thousand)	3,639	3,153	*15.4%*	3,458	*5.2%*
	Outstanding balance (average in R$ billion)	255	179	*42.9%*	236	*8.0%*

Note: "Bank funding" includes DI, CDB, Financial Bills and other instruments, such as RDB, LC, DPGE. "Other" includes instruments from the real estate market (LCI, CCI, CRI and LH), agribusiness (CRA, LCA, CDCA, CLCA and CTRA) and funding instruments (CCB, CCCB, NCE, CCE, Export Notes, NC).

The volume of new issuances of bank funding instruments decreased 1.3% compared to both 3Q25 and 2Q26, mainly driven by lower Bank Deposit Receipt (RDB) issuances. Issuances of other fixed income instruments remained in line with 3Q25 and increased 20.5% compared to 2Q26, driven by a 30.8% increase in Bank Credit Bill (CCB) issuances.

Regarding the average outstanding balance of bank funding instruments, growth was 15.8%, while the outstanding balance of debentures increased by 17.6%, once again demonstrating robust activity in the local corporate debt market. It is also worth

noting the 16.0% increase in the outstanding balance of "Other" products, with highlights to the increase of 167.1% and 31.0% in the volumes of Bank Credit Bill (CCB) and Rural Product Note (CPR), respectively.

Another highlight in the fixed income market was the continued growth of Treasury Direct, which recorded increases of 15.4% in the number of investors and 42.9% in the average outstanding balance. B3 offers an incentive program for brokerage firms to expand the investor base in this product, which is reviewed annually.

Securities Lending

		3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
Securities lending	Average open position (R$ billion)	200	175	13.9%	219	-8.6%
	Average lender rate (% per year)	1.440%	1.135%	31 bps	1.004%	44 bps

Securities lending revenue totaled R$77.7 million, an increase of 1.1%, mainly explained by the increase in the average lender rate on transactions.

Capital Markets Solutions

Data for Capital Markets

Revenue totaled R$106.1 million, an increase of 40.9%, explained by (i) the implementation of the new market data[3] pricing policy, which aimed to simplify pricing, aligning charges with different usage profiles, and (ii) increased sales of analytical products for the capital markets, driven by the expansion of the client base. It is worth highlighting the main products within this vertical: (i) DataWise+, a product that offers detailed and customizable analyses of all listed products, including investor behavior and market share by instrument, (ii) Investor Segmentation, which consolidates indicators that enable the analysis, segmentation, and monitoring of market institutions' client bases, and (iii) Smart Target, a product designed for companies' investor relations teams, allowing them to monitor their shareholder bases.

Depository for Cash Equities

		3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
Average balance	R$ (billion)	3,480	2,996	16.1%	3,456	0.7%
Number of individual investors	Average (thousand)	5,826	5,376	8.4%	5,667	2.8%
Number of depository accounts (total)	Average (thousand)	6,681	6,173	8.2%	6,498	2.8%

The average number of investors increased 8.4%, reflecting the Company's continued offering of new products and individual investors' search for greater portfolio diversification.

Revenue totaled R$66.7 million, an increase of 26.0%, explained by (i) a 16.1% higher average balance in the depository during the period, (ii) the new equities pricing model, which began in 3Q25 and equalized the custody fee for local and foreign investors, and (iii) the inflation adjustment of the Central Depository[4] fees, which came into effect at the beginning of 2026.

Listing and Solutions for Issuers

Revenue totaled R$37.3 million, an increase of 11.2%, mainly explained by (i) the higher volume of public offerings (follow-ons) in the period and (ii) the inflation adjustment of Listing fees[5].

Data Analytics Solutions (Trillia)

Vehicles and Real Estate

		3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
SNG	# of vehicles sold (thousand)	6,652	6,488	2.5%	6,161	8.0%
	# of vehicles financed (thousand)	2,029	1,914	6.0%	1,884	7.7%
	% vehicles financed / vehicles sold	30.5%	29.5%	1.0 p.p.	30.6%	-0.1 p.p.

In 3Q26, the number of vehicles sold in Brazil increased by 2.5%, while the number of vehicles financed grew by 6.0%. The percentage of vehicles financed reached 30.5% of vehicles sold, an increase of 1.0 p.p. compared to 3Q25.

Revenues totaled R$186.8 million, an increase of 19.8%, explained by (i) the implementation of the new SNG billing model, which unified collections through B3 and added R$30.6 million in 3Q26, with the full pass-through of this amount recorded under revenue-linked expenses, and (ii) a 6.0% increase in the number of vehicles financed.

[3] For more information, access the Circular Letter as of 09/16/2025
[4] For more information, access the Circular Letter as of 12/23/2025
[5] For more information, access the Circular Letter as of 12/18/2025

Platforms and Analytics

Revenue amounted to R$140.8 million, an increase of 3.8%, reflecting growth in data intelligence and insurance solutions, partially offset by a stronger comparison base in 3Q25. In the Sales & Marketing vertical, InvestCred and AutoCred stand out, using financial and vehicle asset information, respectively, to support analyses of clients' profile and financial potential.

Technology and Platforms

Technology

		3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
OTC Utilization	Average # of clients	24,568	22,684	*8.3%*	24,328	*1.0%*

The average number of clients using the monthly utilization service for OTC systems increased 8.3%, mainly as a result of the growth of the fund industry in Brazil.

Technology revenue totaled R$369.3 million, an increase of 14.6%, reflecting both the increase in the number of customers in the OTC segment and consumption of connectivity solutions, as well as annual inflation adjustments applied to prices in the OTC Utilization line.

Market Support Services

Revenue totaled R$166.9 million, up 16.7%, mainly explained by (i) the 18.5% increase in the average outstanding balance of fund quotas and (ii) adjustments in the pricing of registration and custody fees of these instruments.

Other

Revenue totaled R$20.8 million, an increase of 51.8%, mainly reflecting higher revenue from fines.

EXPENSES

Expenses totaled R$987.0 million, an increase of 17.4% compared to 3Q25, while adjusted expenses increased by 7.5%.

- **Personnel and charges**: R$418.9 million, an increase of 4.4% compared to 3Q25, in line with inflation for the period, reflecting the annual salary adjustment (bargaining agreement), with collateral impacts on provisions and benefits, partially offset by the Company's efforts to optimize its organizational structure. Compared to 2Q26, the decrease of 8.9% is mainly explained by extraordinary expenses related to changes in the Executive Board during 2Q26.
- **Information technology**[6]: R$202.2 million, an increase of 14.6%, mainly reflecting (i) the intensification of cloud technology utilization, (ii) expenses related to the development of platforms and solutions and the modernization of technological infrastructure, including B3 Clearing, and (iii) expenses with licensing and support for technology products.
- **Depreciation and amortization**: R$95.3 million, a decrease of 0.5%.
- **Revenue-linked expenses**: R$150.2 million, an increase of 59.7%, mainly reflecting (i) the R$30.6 million impact arising from the implementation of the new SNG billing model, and (ii) higher incentives for the Treasury Direct program, partially offset by reductions in incentive programs related to Bitcoin Futures, ETFs, BDRs and Listed Funds[7].
- **Third-party services**: R$22.4 million, decreases of 12.6% and 8.6% compared to 3Q25 and 2Q26, respectively, mainly explained by lower (i) strategic consulting expenses, and (ii) legal fees related to court ordered payments recognized in 2Q26.
- **Other expenses**: R$64.3 million, an increase of 274.5%, mainly reflecting (i) the reversal of provisions related to a tax proceeding in 3Q25, (ii) higher provisions related to legal disputes, for which part of the amount under discussion is updated based on the B3SA3 share price, which appreciated 28% in the period, and (iii) part of the contributions related to self-regulatory activities (BSM), amounting to R$12.5 million.

[6] Formerly known as "data processing".
[7] For more information, access the Circular Letter as of 10/07/2025

The tables below show the breakdown and evolution of adjusted expenses for the quarter.

Reconciliation of adjusted expenses

(In R$ million)	3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
Adjustments in expenses:					
(+) Depreciation and amortization	95.3	95.7	-0.5%	95.3	0.0%
(+) Long-term stock-based incentive program	42.4	46.5	-9.0%	52.1	-18.6%
(+) Extraordinary expenses related to changes in the Executive Board	10.3	-	-	40.5	-74.6%
(+) Provisions (recurring and non-recurring)	33.8	4.6	639.9%	18.4	84.2%
(+) Revenue-linked expenses	150.2	94.0	59.7%	143.1	5.0%
(+) Other non-recurring expenses	12.2	2.0	506.3%	15.1	-19.1%
Adjusted expenses	**(642.8)**	**(598.1)**	**7.5%**	**(611.2)**	**5.2%**
Personnel and charges	(366.2)	(354.7)	3.2%	(367.2)	-0.3%
Information technology	(202.2)	(176.4)	14.6%	(186.1)	8.7%
Third-party services	(22.4)	(23.6)	-5.1%	(24.5)	-8.6%
Other expenses	(30.4)	(12.6)	141.6%	(18.9)	61.0%
Other	(21.6)	(30.7)	-29.8%	(14.6)	48.2%

EBITDA

Recurring EBITDA totaled R$1,887.0 million in 3Q26, an increase of 9.4% compared to 3Q25, with a recurring EBITDA margin of 68.5%.

(In R$ million)	3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
EBITDA	**1,868.6**	**1,740.7**	*7.3%*	**1,885.4**	*-0.9%*
(+) Extraordinary expenses related to changes in the Executive Board	10.3	-	-	40.5	-74.6%
(+) Other non-recurring expenses	12.2	2.0	*506.3%*	15.1	*-19.1%*
(+) Reversal of provisions and other non-recurring revenues	(4.1)	(18.1)	-77.3%	(2.9)	*-42.2%*
Recurring EBITDA	**1,887.0**	**1,724.7**	*9.4%*	**1,938.1**	*-2.6%*
Recurring EBITDA margin	68.5%	69.4%	*-94 bps*	70.2%	*-173 bps*

FINANCIAL RESULT

The financial result was positive at R$110.1 million in 3Q26. Financial revenues totaled R$545.2 million, a decrease of 2.0% compared to 3Q25, mainly reflecting a lower average cash balance and a lower average CDI in the period. Compared to 2Q26, the 4.6% decrease is mainly explained by (i) the recognition of monetary adjustment of court-ordered payments, which positively impacted 2Q26, and (ii) lower average CDI in the period.

Financial expenses totaled R$435.1 million, a decrease of 15.3%, mainly explained by (i) the impact from the early settlement of the 7th debenture issuance recognized in 3Q25, and (ii) lower average CDI in the period.

(In R$ million)	3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
Financial result	**110.1**	**61.4**	*79.4%*	**139.3**	*-21.0%*
Financial revenues	545.2	556.6	*-2.0%*	571.5	*-4.6%*
Financial expenses	(435.1)	(513.6)	*-15.3%*	(442.0)	*-1.6%*
Net FX variations	0.0	18.4	-	9.9	-

Additionally, it is important to note that the financial result was also impacted by the effects of FX variations on the Company's foreign currency loans and investments abroad, with this impact offset by the variation in the income tax and social contribution line (hedge structure). The table below isolates these effects, both from financial result and income tax and social contribution.

(In R$ million)	3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
Financial result	110.1	61.4	79.4%	139.3	-21.0%
(+/-) Effects of hedge on the financial result	0.9	(15.9)	-	(8.6)	-
Adjusted financial result (excluding hedge effects)	**110.9**	**45.4**	*144.1%*	**130.7**	*-15.1%*
Income before income tax	1,886.1	1,707.4	10.5%	2,054.1	-8.2%
(+/-) Effects of hedge on the financial result	0.9	(15.9)	-	(8.6)	-
Income before taxes on adjusted income (excluding hedge effects) - (A)	**1,886.9**	**1,691.5**	*11.6%*	**2,045.6**	*-7.8%*
Income tax and social contribution	(260.2)	(461.5)	-43.6%	(352.9)	-26.3%
(+/-) Effects of hedge on income tax and social contribution taxes	(0.9)	15.9	-	8.6	-
Adjusted income tax and social contribution taxes (excluding hedge effects) - (B)	**(261.0)**	**(445.6)**	*-41.4%*	**(344.4)**	*-24.2%*
Effective Rate on Income Before Adjusted Income Tax and Social Contribution (excluding hedge effects) - (B) / (A)	**13.8%**	**26.3%**	*-1,251 bps*	**16.8%**	*-300 bps*

INCOME TAX AND SOCIAL CONTRIBUTION

Income tax and social contribution totaled R$260.2 million in 3Q26, mainly impacted by the distribution of interest on capital (IoC) in the amount of R$1,128.0 million, of which R$750.0 million was extraordinary, resulting from unused balances from previous fiscal years, more than offsetting the increase in the social contribution tax rate resulting from Complementary Law 224/2025, which became effective as of 2Q26. Current taxes reached R$291.2 million, while deferred income tax and social contribution totaled R$31.0 million. In addition, it is worth highlighting that income tax and social contribution were also impacted by the hedge structure, as explained above. Therefore, the effective tax rate for 3Q26 was 13.8%.

NET INCOME

Excluding the non-recurring items highlighted below, net income would have reached R$1,380.6 million in the quarter, an increase of 9.9% compared to 3Q25. It is worth noting that, with the mergers of Neoway, Neurotech and Datastock, the Company began recognizing the tax benefit from the amortization of goodwill from these acquisitions, which totaled R$50.4 million in the quarter.

Adjustments to net income

(In R$ million)	3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
Net income (attributed to shareholders)	**1,626.4**	**1,246.1**	*30.5%*	**1,698.8**	*-4.3%*
(+) Reversal of provisions and other non-recurring revenues	(4.1)	(18.1)	-77.3%	(21.9)	-81.3%
(+) Sale of investment in an associate	-	-	-	(123.9)	-
(+) Extraordinary expenses related to changes in the Executive Board	10.3	-	-	40.5	-
(+) Other non-recurring expenses	12.2	2.0	506.3%	15.1	-19.1%
(+) Tax impacts of non-recurring items	(6.6)	5.6	-	25.7	-
(+) Fiscal benefit from the extraordinary interest on capital	(277.5)	-	-	(277.5)	-
(+) Amortization of intangible assets	19.8	20.4	-2.8%	19.6	1.4%
Recurring net income	**1,380.6**	**1,256.0**	*9.9%*	**1,376.4**	*0.3%*
(+) Deferred tax (goodwill from Neoway, Neurotech and Datastock)	50.4	40.7	24.0%	50.2	0.4%
Recurring net income adjusted by goodwill tax benefit	**1,431.0**	**1,296.7**	*10.4%*	**1,426.6**	*0.3%*

Note: amortization of intangible assets, net of taxes, calculated based on the rate applied to the deductible portion, being 34% through 1Q26 and 37% as of 2Q26, and includes Neoway, Neurotech, PDTec and other subsidiaries.

Net income attributable to B3's shareholders was R$1,626.4 million, an increase of 30.5%. Earnings per share were R$0.33, an increase of 35.4% in the period, reflecting the execution of the share buyback program by the Company over the last 12 months. The recurring earnings per share totaled R$0.28, a growth of 14.0% compared to 3Q25.

(In R$ million, except EPS)	3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
Net income (attributable to shareholders)	1,626.4	1,246.1	30.5%	1,698.8	-4.3%
Earnings per share (EPS)	0.33	0.24	35.4%	0.34	-4.0%
Recurring earnings per share	0.28	0.24	14.0%	0.28	0.7%

MAIN ITEMS OF THE CONSOLIDATED BALANCE SHEET AS OF 09/30/2026

Assets, Liabilities and Shareholders' Equity Accounts

The Company ended 3Q26 with total assets of R$50.4 billion, 3.9% higher than in Dec/25. Cash and Financial Investments (current and non-current) totaled R$20.7 billion, an increase of 11.4% as a result of investments in federal government securities and foreign government securities during the year.

At the end of 3Q26, B3 had gross indebtedness of R$14.9 billion (83% long term and 17% short term) corresponding to 1.9x recurring EBITDA for the last 12 months.

OTHER FINANCIAL INFORMATION

CAPEX

Investments totaled R$75.8 million in 3Q26 and R$187.9 million year to date in 2026, covering all B3's business segments. These investments were allocated to capacity expansion, strengthening system security, and the development of new products and functionalities. Among these initiatives, it is worth highlighting the expansion of co-location services, the development of the new depository infrastructure, the strengthening of the Fixed Income business through the Trademate electronic trading platform, the modernization of OTC platforms, and investments in the new electronic trade receivables platform.

Additionally, it is worth highlighting that part of the Company's investments is recognized for accounting purposes as operating expenses due to the nature of the initiatives.

Distributions to shareholders

On September 17, 2026, the Board of Directors approved the payment of interest on capital in the amount of R$1,128.0 million, of which R$378.0 million was ordinary and R$750.0 million was extraordinary, arising from unused balances from previous fiscal years. During the quarter, share buybacks under the 2026 Share Buyback Program totaled R$383.0 million which, combined with the IoC, resulted in R$1,511.0 million returned to shareholders in the period.

SUSTAINABILITY

During 3Q26, the main highlights related to B3's sustainability agenda were:

- **Sustainability-Related Financial Information Report**: publication of the first report prepared in accordance with IFRS S1 and IFRS S2 standards;
- **ISE B3:** launch of the new methodology for the Corporate Sustainability Index (ISE B3);
- **ETF OBRA11:** launch of XP Asset's ETF that tracks the B3 Infrastructure ESG Index, expanding investment alternatives linked to sustainability criteria;
- **IDIVERSA 2026**: publication of the new index's portfolio, comprising 85 companies selected based on diversity criteria.

CONSOLIDATED INCOME STATEMENT

(In R$ thousands)	3Q26	3Q25	3Q26/3Q25	2Q26	3Q26/2Q26
Total revenue	**3,074,566**	**2,766,881**	***11.1%***	**3,081,392**	***-0.2%***
Markets	1,975,257	1,832,182	*7.8%*	2,034,450	*-2.9%*
Derivatives	859,175	887,605	*-3.2%*	881,527	*-2.5%*
Equities	637,934	518,892	*22.9%*	692,296	*-7.9%*
Fixed Income and Credit	400,493	348,878	*14.8%*	385,460	*3.9%*
Securities Lending	77,655	76,807	*1.1%*	75,167	*3.3%*
Capital Markets Solutions	**210,055**	**161,740**	***29.9%***	**201,371**	***4.3%***
Data for Capital Markets	106,071	75,271	*40.9%*	99,363	*6.8%*
Depository for Cash Equities	66,698	52,935	*26.0%*	58,993	*13.1%*
Listing and Solutions for Issuers	37,286	33,534	*11.2%*	43,015	*-13.3%*
Data Analytics Solutions (Trillia)	**327,598**	**291,446**	***12.4%***	**315,162**	***3.9%***
Vehicles and Real Estate	186,817	155,878	*19.8%*	175,856	*6.2%*
Platforms and Analytics	140,781	135,568	*3.8%*	139,306	*1.1%*
Technology and Platforms	**557,045**	**478,857**	***16.3%***	**525,888**	***5.9%***
Technology	369,346	322,213	*14.6%*	346,277	*6.7%*
Market Support Services	166,852	142,915	*16.7%*	162,659	*2.6%*
Other	20,847	13,729	*51.8%*	16,952	*23.0%*
Reversal of provision and recovery of expenses	**4,611**	**2,656**	***73.6%***	**4,521**	***2.0%***
Revenue deductions	**(314,221)**	**(280,932)**	***11.8%***	**(315,645)**	***-0.5%***
PIS and Cofins	(254,989)	(228,776)	*11.5%*	(255,086)	*0.0%*
Service tax	(59,232)	(52,156)	*13.6%*	(60,559)	*-2.2%*
Net revenue	**2,760,345**	**2,485,949**	***11.0%***	**2,765,747**	***-0.2%***
Expenses	**(987,009)**	**(840,970)**	***17.4%***	**(975,625)**	***1.2%***
Personnel and charges	(418,864)	(401,294)	*4.4%*	(459,758)	*-8.9%*
Information technology[8]	(202,207)	(176,418)	*14.6%*	(186,100)	*8.7%*
Depreciation and amortization	(95,289)	(95,740)	*-0.5%*	(95,276)	*0.0%*
Revenue-linked expense	(150,225)	(94,038)	*59.7%*	(143,090)	*5.0%*
Third-party services	(22,376)	(25,592)	*-12.6%*	(24,477)	*-8.6%*
General maintenance	(10,433)	(8,989)	*16.1%*	(8,199)	*27.2%*
Promotion and disclosures	(14,951)	(13,505)	*10.7%*	(12,535)	*19.3%*
Taxes and fees	(3,469)	(3,383)	*2.5%*	(4,026)	*-13.8%*
Board and committee members' compensation	(4,944)	(4,854)	*1.9%*	(4,905)	*0.8%*
Other	(64,251)	(17,157)	*274.5%*	(37,259)	*72.4%*
Operating income	**1,773,336**	**1,644,979**	***7.8%***	**1,790,122**	***-0.9%***
Operating margin	64.2%	66.2%	*-193 bps*	64.7%	*-48 bps*
Results from equity method investments	**2,666**	**1,076**	***147.8%***	**854**	***212.2%***
Gain on disposal of investment in associates	-	-	-	**123,875**	***-100.0%***
Financial results	**110,082**	**61,359**	***79.4%***	**139,298**	***-21.0%***
Financial income	545,156	556,556	*-2.0%*	571,478	*-4.6%*
Financial expenses	(435,099)	(513,612)	*-15.3%*	(442,040)	*-1.6%*
Net FX variation	25	18,415	*-99.9%*	9,860	*-99.7%*
Income before taxes	**1,886,084**	**1,707,414**	***10.5%***	**2,054,149**	***-8.2%***
Income tax and social contribution	**(260,187)**	**(461,500)**	***-43.6%***	**(352,932)**	***-26.3%***
Current	(291,227)	(459,570)	*-36.6%*	(317,225)	*-8.2%*
Deferred	31,040	(1,930)	-	(35,707)	-
Net income (loss) for the period	**1,625,897**	**1,245,914**	***30.5%***	**1,701,217**	***-4.4%***
Net margin	58.9%	50.1%	*878 bps*	61.5%	*-261 bps*
Attributed to:					
B3 Shareholders	1,626,439	1,246,111	*30.5%*	1,698,848	*-4.3%*
Net margin	58.9%	50.1%	*880 bps*	61.4%	*-250 bps*
Non-controlling shareholders	(542)	(197)	*175.1%*	2,369	*-122.9%*

[8] Formerly known as "data processing".

SUMMARY OF CONSOLIDATED BALANCE SHEET

(R$ thousands)

Assets	09/30/2026	12/31/2025	Liabilities and Shareholders' Equity	09/30/2026	12/31/2025
Current	**20,393,329**	**17,712,103**	**Current**	**11,290,697**	**9,291,962**
Cash and cash equivalentes	1,022,526	1,603,617	Collateral for transactions	3,198,472	3,711,718
Financial investments	16,701,514	13,925,625	Derivative financial instruments	47	6,562
Other	2,669,289	2,182,861	Loans and debentures	2,640,894	870,588
Long-term non-current assets	**3,812**	**13,907**	Other	5,451,284	4,703,094
Non-current	**29,996,768**	**30,761,637**	**Non-current**	**20,198,205**	**21,731,606**
Long-term receivables	**3,535,715**	**3,647,949**	Loans and debentures	12,321,427	14,073,716
Financial investments	2,935,543	3,012,984	Deferred income tax and social contribution	6,849,363	6,654,751
Other	600,172	634,965	Other	1,027,415	1,003,139
Investments	**118,387**	**662,554**	**Shareholders' Equity**	**18,905,007**	**17,464,079**
Property and Equipment	**830,095**	**880,467**	Capital	12,898,655	12,898,655
Intangible assets	**25,512,571**	**25,570,667**	Capital reserve	664,136	723,945
Goodwill	24,357,251	24,358,874	Other	5,317,395	3,819,534
Software and projects	1,155,320	1,211,793	Non-controlling interests	24,821	21,945
Total Assets	**50,393,909**	**48,487,647**	**Total Liabilities and Shareholders' Equity**	**50,393,909**	**48,487,647**