# 3Q26 | Earnings Presentation

Nov 10th,2026

MaterDei
Rede de Saúde



# Disclaimer

*This is a brief presentation of the main highlights of the quarterly information of Hospital Mater Dei SA ("Mater Dei" or "Company") for the quarter ended September 30, 2026 ("Financial Statements").*

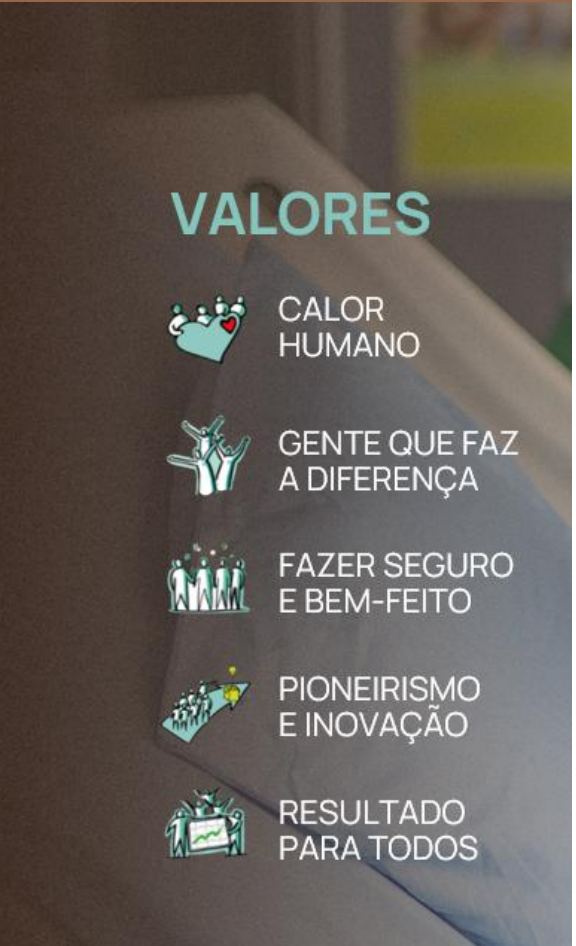
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*Information regarding the Mater Dei Hospital, its activities, economic and financial position and the risks inherent to its activities, as well as its financial statements, can be found on the world wide web, on the Mater Dei website (https://ri.materdei.com.br/en).*

# Operational Highlights




## Operational and Financial Highlights

- ✓ Record Revenue and EBITDA, with average ticket up 14.6% vs 3Q25
- ✓ Gross Margin growth of 1.6 pp vs 3Q25
- ✓ Net Income increase of 90.9% vs 3Q25
- ✓ Net Debt reduction of BRL 32 million in the quarter

## Innovation with Artificial Intelligence

- ✓ Implementation of AI integrated with electronic health records in RMBH.
- ✓ Optimization of consultation records, allowing greater focus on patient care and safety.

## Awards, Recognition, and Accreditations

- ✓ First Hospital Network in Latin America to achieve the JCI Enterprise seal
- ✓ Santo Agostinho Hospital highlighted in world's best hospitals ranking in Cardiology
- ✓ ANAHP Seal of Excellence in Compliance for the second time

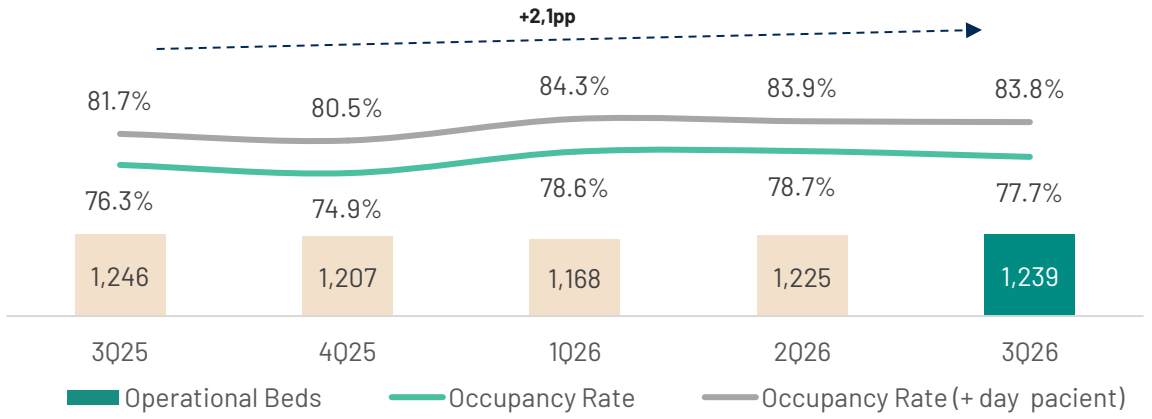
## Advances in Care Quality

- ✓ Opening of the new Oncology area at Santo Agostinho
- ✓ Expansion of robotic surgery to all operating states following the new Da Vinci robot at Mater Dei Goiânia
- ✓ Pioneer in CAR-T Cell application in Belo Horizonte

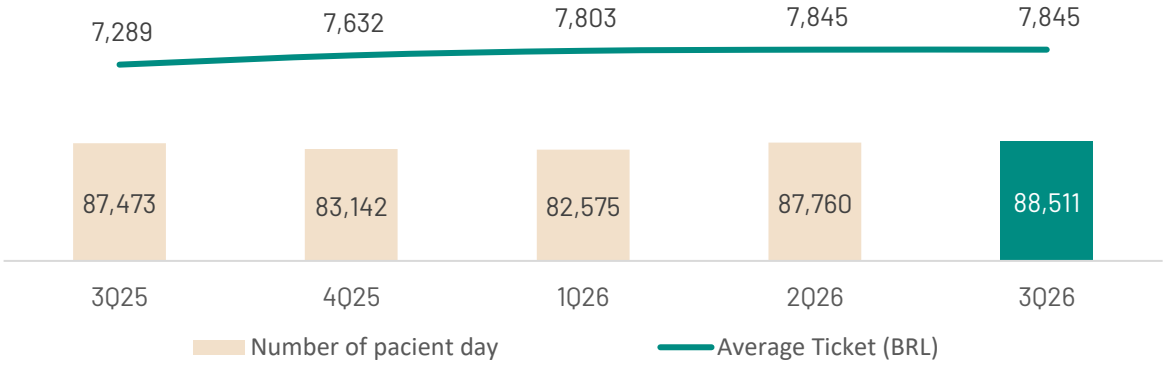
# Operational Highlights



## Average operational beds and occupancy rate

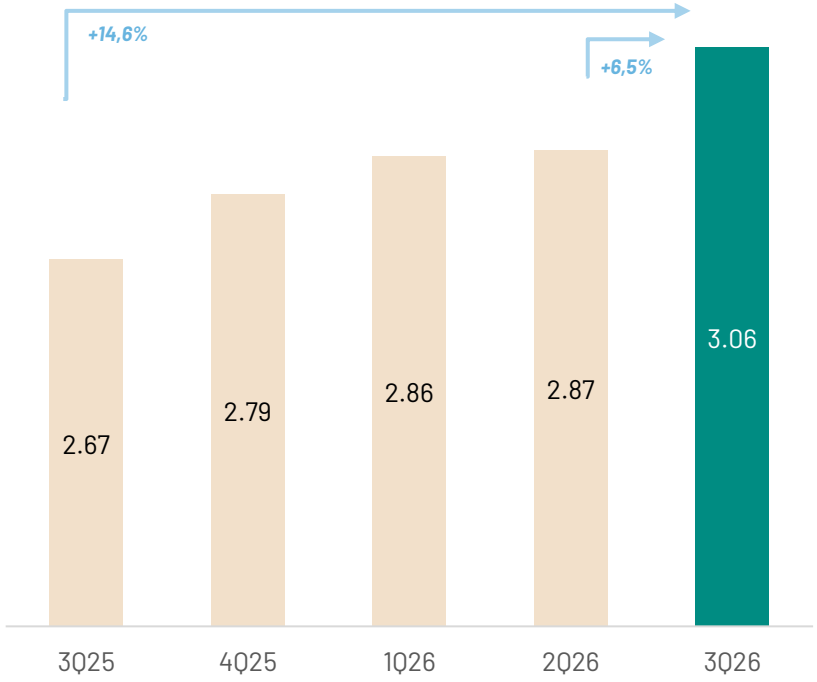



## Number of paciente-day and average ticket (BRL)

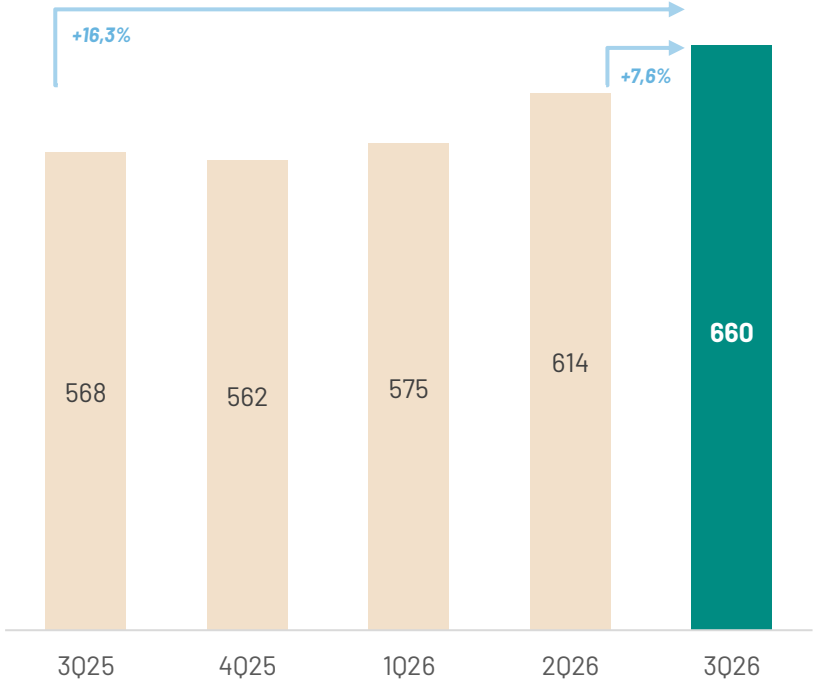


# Revenue

## Average Ticket – BRL million / Occupied Bed

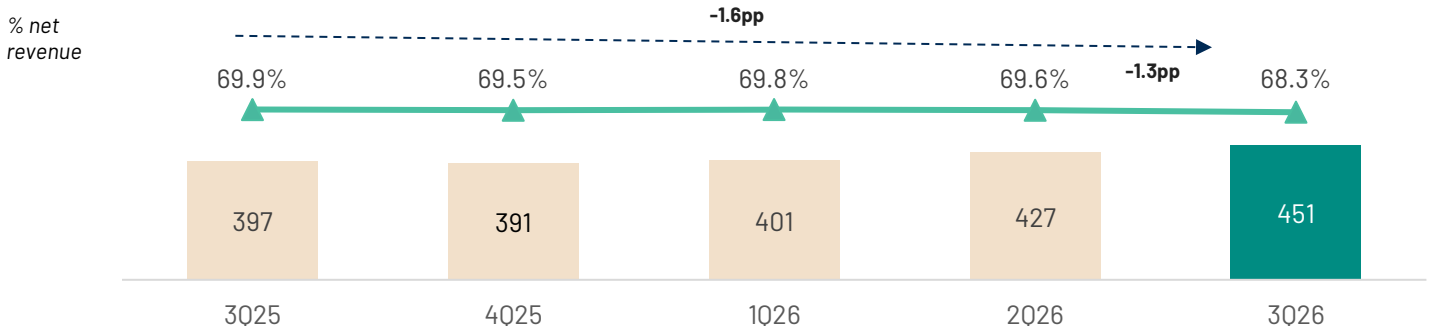



## Net Revenue – BRL million

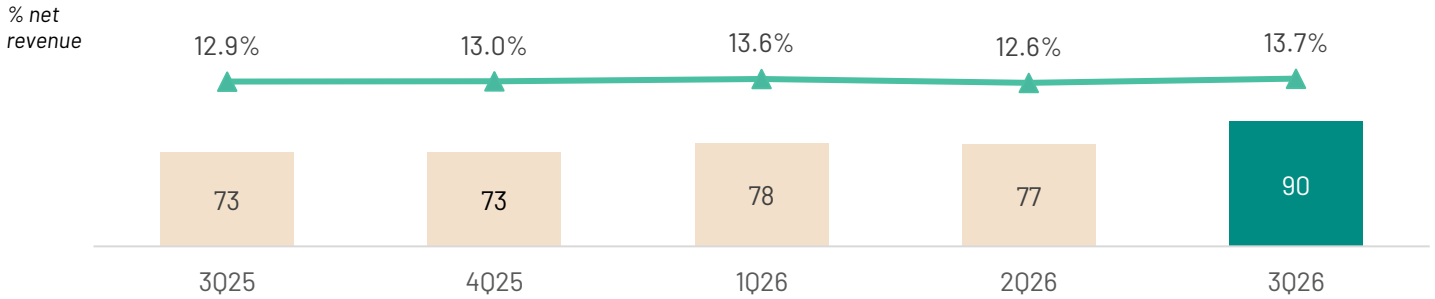


# Costs and Expenses

## Costs of services provided – BRL million

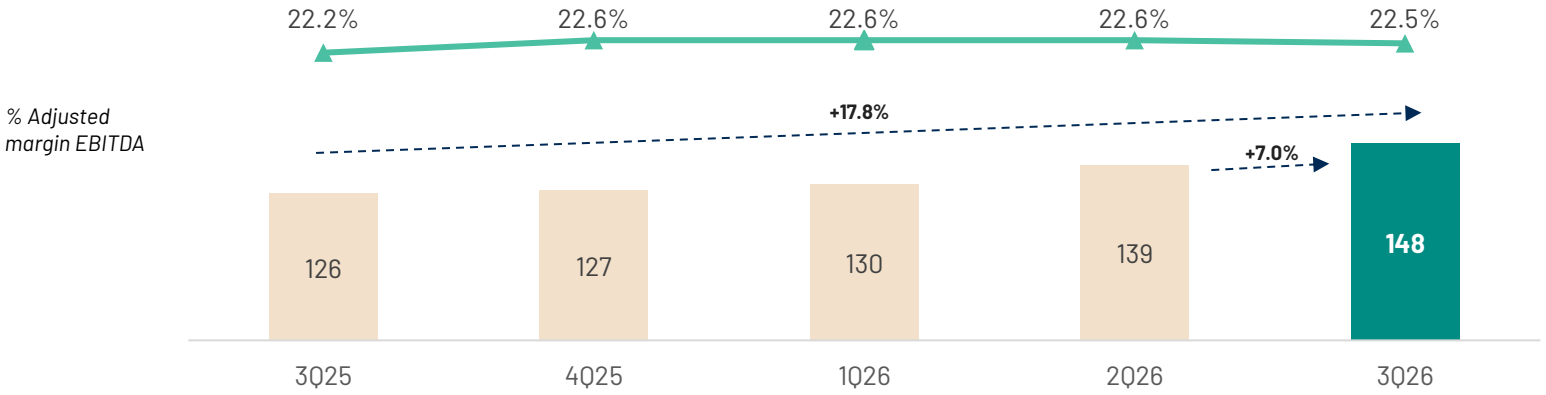



## Adjusted Net Operational Expenses – BRL million



# Adjusted EBITDA

## EBITDA and EBITDA Margin – BRL Million

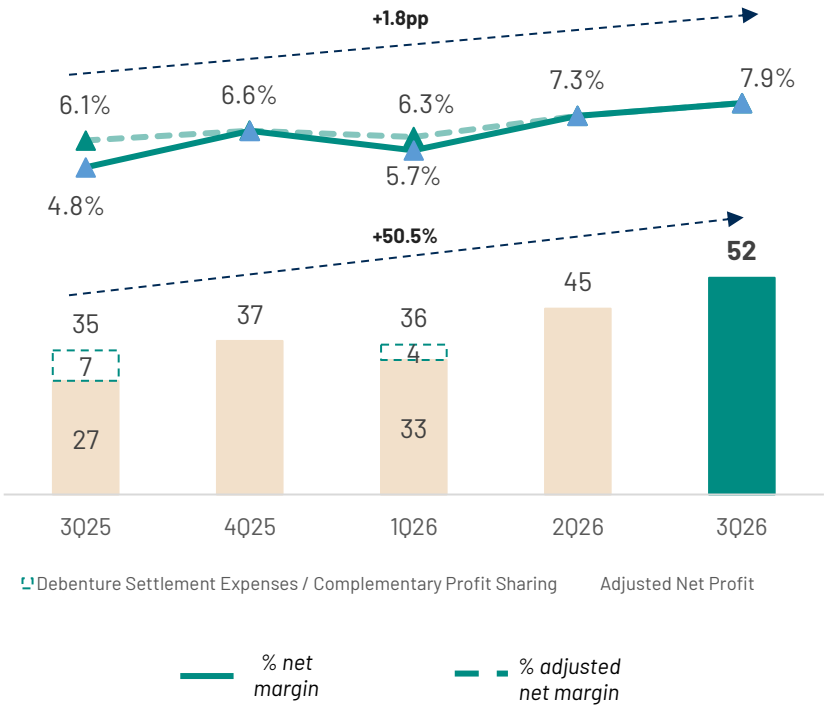



Adjusted EBITDA in 1Q26, excluding the effects of the BRL 5.6 million complementary Profit Sharing (PLR).



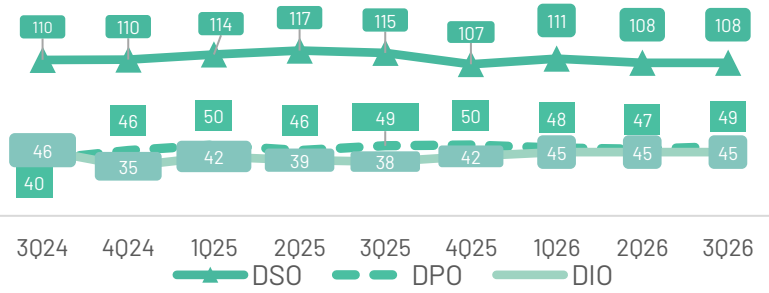
# Net Profit and Working Capital

## Adjusted Net Profit and Net Margin – BRL Million





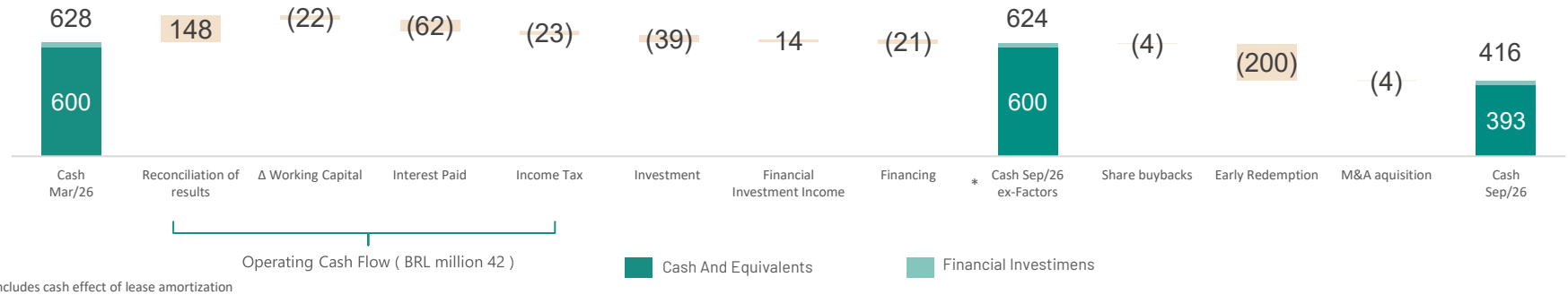

## DSO, DPO e DIO[1] - Days




[1] Days sales outstanding (DSO) calculated as Accounts Receivable / (Gross Revenue LTM/365); days payables outstanding (DPO) calculated as (Suppliers - Goods of a permanent nature) / (Costs and Expenses - Personnel and Depreciation LTM/365) ;and days of inventory outstanding (DIO) calculated as average Inventories/ (Materials and Medicines LTM/365).

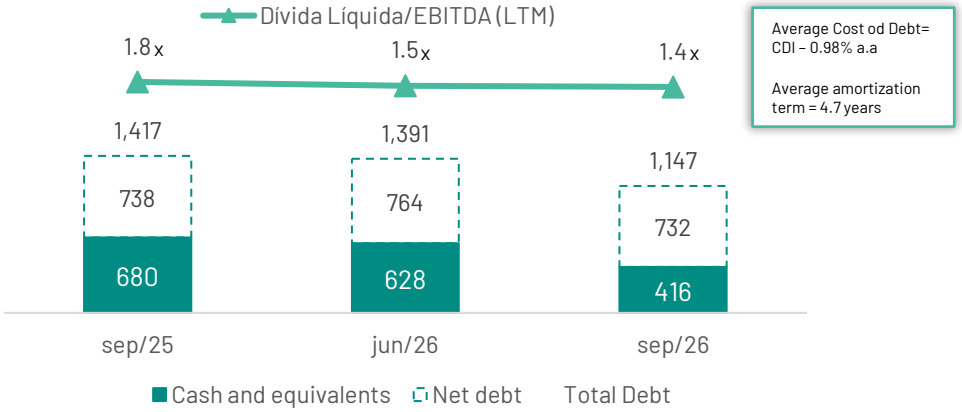
# Cash Flow and Leverage

## Cash Flow – BRL Million (Consolidated)




*Includes cash effect of lease amortization

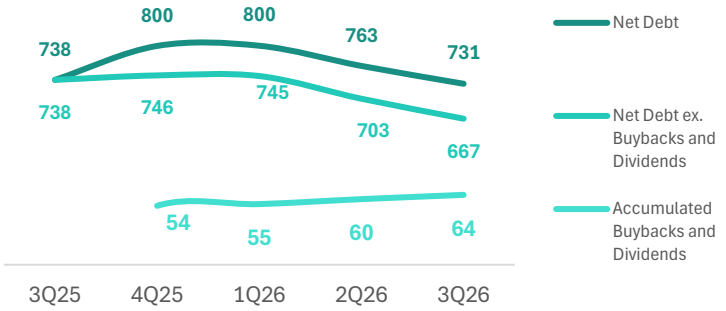
## Net Debt/EBITDA




Average Cost od Debt= CDI – 0.98% a.a

Average amortization term = 4.7 years

## Net Debt excl. Buybacks and Dividends – BRL Million



# Q&A



For questions via audio, please raise your hand to join the line. When announced to ask the question, your microphone will be enabled. We ask for all the questions to be made at once.



If you prefer, write your question directly in the Q&A icon ate the bottom of the screen

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# Thank You!

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