ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO
B3: OBTC3, OTC-US: ORNJY
CNPJ/MF: 59.693.110/0001-29
NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento (the "Company") (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

(i) **Treasury share transactions and Bitcoin acquisitions for the period between October 26, 2026 and November 2, 2026:**

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 1,606,700 common shares, totaling 138,452,880 common shares outstanding (excluding treasury shares)

(ii) **Weighted average price of trades of outstanding shares and/or Call Options during the period:**

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: R$ 6.8033

(iii) **Balance of transactions carried out by the Company:**

- (R$ 10,930,905.60)

(iv) **Quantity of Bitcoin acquired during the period and the respective average acquisition price:**

- Bitcoin acquired: n/a
- Average price in BRL: n/a
- Average price in USD: n/a
- Net amount paid in BRL: n/a
- Net amount paid in USD: n/a
- Average exchange rate: n/a

(v) **Performance metrics:**

- Total BTC held in reserves: 3,950.0 BTC
- BTC per Share: 2,853 sats per share

- Shares per Bitcoin: 35,051 Shares
- Gross BTC Yield since Oct/25: 1.16%
- Gross BTC Yield 4Q26: 2.06%
- Gross BTC Yield YTD: 24.53%
- Gross Accumulated BTC Yield: 27.51%

Comments on strategy

The past week was marked by significant volatility across Brazilian financial markets and Bitcoin. On Sunday, October 25, Brazil's election results triggered one of the sharpest corrections in recent years across Brazilian equity, interest rate, and currency markets the following Monday. Later in the week, reports of a cyberattack involving Binance, one of the world's largest cryptocurrency exchanges, with estimated losses of approximately US$6 billion, triggered another wave of volatility in the Bitcoin market.

Despite these developments, Bitcoin and OranjeBTC shares demonstrated relative resilience compared with other Brazilian assets. Even so, OBTC3's mNAV remained consistently below 0.70x.

In our view, this persistent discount does not adequately reflect OranjeBTC's balance sheet strength and the returns it has generated. Our leverage remains close to 15% of the market value of our Bitcoin holdings, even after recent share buybacks and the decline in Bitcoin's price.

Against this backdrop, we significantly accelerated our share buyback activity. This week, we bought back 1,606,700 common shares at an average price of R$6.8033, deploying approximately R$11.0 million, more than four times the 350,000 shares repurchased in the previous week.

We intend to remain opportunistic in our capital allocation decisions, evaluating further share buybacks based on prevailing market conditions and their potential to increase Bitcoin per Share. This may include selectively selling a portion of our Bitcoin reserves to finance additional share buybacks when economically justified, while maintaining a disciplined approach to leverage and balance-sheet management.

As a result of these share buybacks, Bitcoin per Share increased by 1.16% during the week. Gross BTC Yield reached 2.06% in 4Q26 and 24.53% YTD. The Company ended the period with 3,950 BTC in reserves and 2,853 sats per share.

Security of Bitcoin Reserves

In light of recent reports of security incidents involving certain institutions operating in the digital asset market, the circumstances and full extent of which remain under investigation, we believe it is important to reaffirm a fundamental distinction: the Bitcoin protocol itself has not experienced any security breach. The reported vulnerabilities concern the infrastructure and systems of institutions within the industry, not the Bitcoin network. While such events may generate price volatility, they do not alter Bitcoin's fundamentals or protocol-level security properties.

OranjeBTC does not maintain custody accounts or Bitcoin reserves with any of the affected platforms. Our reserves are held in cold storage with specialized institutional custodians, diversified across multiple custodians and jurisdictions. This structure is part of our risk management framework and is designed to mitigate exposure to operational failures, security incidents, and concentration risk at any single institution.

Oranje Summit 2026

This Thursday, November 5, we will host Oranje Summit 2026 in São Paulo, bringing together more than 300 investors, executives, and leaders from the financial and Bitcoin industries to discuss the future of money, capital markets, and financial innovation.

The event will feature Michael Saylor (via videoconference), Marina Helena, Ben Pham (CFO of Strive), Fernando Ulrich, alongside executives from Itaú, Bradesco, and other leading voices across finance, technology, and Bitcoin. It will provide an opportunity to discuss ongoing economic and geopolitical shifts, the future of capital markets, and Bitcoin's role in this evolving landscape, while sharing our vision for OranjeBTC's continued development.

Our priority remains unchanged: to maximize Bitcoin per Share for our shareholders over the long term through disciplined capital allocation and prudent balance-sheet management.

São Paulo, November 3, 2026

Guilherme Amado Cerqueira Gomes
Chief Executive Officer and Investor Relations Officer