ORANJEBTC S.A. - EDUCAÇÃO E INVESTIMENTO
B3: OBTC3, OTC-US: ORNJY
CNPJ/MF: 59.693.110/0001-29
NIRE: 35.300.664.418

MARKET ANNOUNCEMENT

Treasury Transactions

OranjeBTC S.A. – Educação e Investimento (the "Company") (B3: OBTC3, OTC-US: ORNJY) hereby informs its shareholders of the securities transactions carried out pursuant to its Policy for Trading in Treasury Shares ("Policy") as well as the Bitcoin acquisitions made by its Treasury Department.

(i) **Treasury share transactions and Bitcoin acquisitions for the period between November 9, 2026 and November 15, 2026:**

- common shares sold in the period: 0 common shares
- common shares repurchased in the period: 11,300 common shares, totaling 137,440,880 common shares outstanding (excluding treasury shares)

(ii) **Weighted average price of trades of outstanding shares and/or Call Options during the period:**

- Avg. sale price of common shares: n/a
- Avg. repurchase price of common shares: R$ 6.7480

(iii) **Balance of transactions carried out by the Company:**

- (R$ 76,252.40)

(iv) **Quantity of Bitcoin acquired during the period and the respective average acquisition price:**

- Bitcoin acquired: n/a
- Average price in BRL: n/a
- Average price in USD: n/a
- Net amount paid in BRL: n/a
- Net amount paid in USD: n/a
- Average exchange rate: n/a

(v) **Performance metrics:**

- Total BTC held in reserves: 3,950.0 BTC
- BTC per Share: 2,874 sats per share

- Shares per Bitcoin: 34,795 Shares
- Gross BTC Yield since Nov/8: 0.01%
- Gross BTC Yield 4Q26: 2.81%
- Gross BTC Yield YTD: 25.45%
- Gross Accumulated BTC Yield: 28.45%

Comments on Strategy

Between November 9 and 15, share buyback activity was more limited. We bought back 11,300 common shares at an average price of R$6.7480, deploying approximately R$76 thousand.

Gross Bitcoin per Share increased by 0.01% during the week, reaching 2,874 sats. Gross BTC Yield reached 25.45% YTD, and we ended the period with 3,950 BTC in reserves.

3Q26 Financial Results

Last Friday, before the market opened, we released our third-quarter 2026 financial results. OranjeBTC reported its first quarterly accounting net profit of R$518.1 million, significantly influenced by the appreciation of Bitcoin during the quarter.

Beyond the accounting result, we continued to advance our primary long-term objective: increasing gross Bitcoin per Share. During 3Q26, we added 52 BTC to our reserves and bought back approximately 9.4 million common shares, achieving a Gross BTC Yield of 8.08% for the quarter. We also recorded a 128% increase in average daily share trading volume compared to the previous quarter, alongside growth in our shareholder base.

Preferred Share Proposal and 3Q26 Results Conference Call

Today, we also announced the convening of an Extraordinary Shareholders Meeting to vote on the proposed creation of two new classes of preferred shares, Class C and Class D Preferred Shares.

The proposal contemplates instruments designed for income-oriented investors, with monthly dividend distributions contemplated, following a model that has been gaining traction internationally, particularly among Bitcoin treasury companies. We believe these new share classes could expand OranjeBTC's financing alternatives and reach different investor profiles, complementing our long-term Bitcoin accumulation strategy.

We invite all shareholders and investors to join our results conference call tomorrow, Monday, November 16, at 10:00 a.m. São Paulo time (8:00 a.m. EST).

In addition to reviewing our 3Q26 financial results, we will dedicate a significant portion of the discussion to the proposed preferred share classes, their features, objectives, and potential implications for the Company and its shareholders.

Join the conference call: https://tenmeetings.com.br/ten-events/#/webinar?evento=ConferenciadeResultados3T26-OranjeBTC_714

São Paulo, November 15, 2026

Guilherme Amado Cerqueira Gomes
Chief Executive Officer and Investor Relations Officer